## MOUNTING AND OPERATING INSTRUCTIONS



## EB 51b

Translation of the original manual



# Shut-off Ball valve BR 51b • DIN and ANSI version to combine with actuators

February 2024 edition

CE

### Note regarding this installation and operating manual

This Installation and Operating Manual (EB) provides guidance for safe assembly and operation.

The notes and instructions in this EB are binding when handling PFEIFFER devices. The figures and illustrations in this EB are examples and must therefore be considered as such.

- ⇒ For safe and correct use, read this EB carefully prior to use and keep it for later reference.
- ⇒ In the case of questions that go beyond the scope of this EB, please contact the After Sales Service at PFEIFFER Chemie-Armaturenbau GmbH.
- ⇒ This manual only applies to the ball valve itself, the respective additional manual applies for the mounted actuator.

Definition of signal words

## 

Hazardous situations that lead to death or serious injuries

## 

Situations that can lead to death or serious injuries

## 

Property damage and malfunctions

## i Info

Additional information

## 🈴 Tip

Recommended action

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## 1 Safety instructions and safety measures

### Intended use

The BR 51b shut-off ball valve with dead space relief is manually operated in combination with an actuator for the regulation of the volume flow, pressure and temperature of fluid, gaseous or vaporous media.

- The ball valve and its actuator are designed for precisely defined conditions (e.g. operating pressure, utilised medium, temperature).
- Therefore the operator must make sure that the ball valve is only used when the conditions of use comply with the design criteria defined in the order.
- If the operator would like to use the ball valve in other applications or environments, they must contact PFEIFFER.
- Manual ball valves are only intended for use, after installation in a pipe system, to cut off the media, let it flow through or regulate it within the permitted pressure and temperature limits.
- Automated ball valves are only intended for use, after installation in a pipe system and after connecting the drive to the control, to cut off the media, let it flow through or regulate it within the permitted pressure and temperature limits.
- The data sheet contains the permissible pressure and temperature range for these ball valves ► TB 51b.
- The safety regulations that apply to the pipe system in which the valves are installed and to the control system to which the actuator is connected also apply to the ball valves.

This manual only provides safety instructions that are to be observed additionally for ball valves.

There may be additional safety instructions in the manuals for the actuator assemblies.

 It is assumed that this chapter is observed when using the valve as intended.

### Reasonably foreseeable erroneous use and unintended use

The ball valve is not suited for the following areas of use:

- Use outside of the technical data and the limits defined by the design.
- Use outside of the limited defined by the peripheral devices installed on the ball valve.

Furthermore, the following activities are considered unintended use:

- Use of third-party spare parts.
- Performance of maintenance and repair work that is not described.

## Qualification of operating personnel

The ball valve may only be disassembled, dismantled, assembled and commissioned by qualified specialist personnel trained in pressurised pipes who are familiar with the assembly, commissioning and operation of this product.  Specialist personnel in terms of this installation and operating manual are persons who, on the basis of their vocational education, knowledge and experience and knowledge of the relevant standards, are capable of evaluating the assigned tasks and identifying possible hazards.

### Personal protective equipment

Depending on the utilized medium, PFEIFFER recommends the following protective equipment:

- Protective garments, protective gloves and eye protection when using hot, cold, aggressive and/or corrosive media.
- Hearing protection when working near the valves.
- Request additional protective equipment from the plant operator.

### **Prohibition of modifications**

Changes to the product are not permitted without consulting PFEIFFER. Non-compliance invalidates the warranty and product guarantee. PFEIFFER shall not be held liable for any resulting property damage or personal injury.

### **Protective devices**

In the case of a power supply failure, the automated ball valve automatically switches to a certain fail-safe position, see Fail-safe positions" in Chapter "3 Design and principle of operation".

- The fail-safe position corresponds to the effective direction and is indicated on the type plate of the actuators, see the actuator documentation.
- The valve is to be included in the equipotential bonding of the plant.

## Warning of residual risks

To prevent personal injury or property damage, the operator and operating personnel must use suitable measures to prevent the hazards that can result from the flow medium and operating pressure as well as the signal pressure and moving parts of the ball valve.

 Therefore, the operator and operating personnel must observe all the hazard information, warning information and information in this installation and operating manual.

### Obligation of the operator to exercise diligence

The operator is responsible for proper operation as well as compliance with the safety regulations.

- The operator is responsible for providing operating personnel with this installation and operating manual as well as the applicable documents and to provide instructions on proper operation.
- Furthermore, the operator must ensure that operating personnel and third parties are not endangered.

It is not the responsibility of PFEIFFER and therefore when using the ball valve ensure that:

- The ball valve is only used as intended as described in this chapter.

- An actuator unit that is subsequently installed on the ball valve is adapted to the ball valve and the max. torque is observed, and is correctly adjusted in the end positions, and in particular in the opening position of the ball valve.
- The pipe system and control system are properly installed and regularly checked. The wall thickness of the ball valve body is measured such that an additional load of the usual magnitude is taken into account for a pipe system installed properly in this way.
- The valve is connected properly to these systems.
- The customary flow rates in continuous operation are not exceeded in this pipe system.
- PFEIFFER is contacted in the case of abnormal operating conditions, such as vibrations, hydraulic shock, cavitation and also small amounts of solid matter in the medium, especially abrasive matter.

## Obligation of operating personnel to exercise diligence

Operating personnel must be familiar with this installation and operating manual and the applicable documents and comply with the indicated hazard information, warning information and other information. Furthermore, operating personnel must be familiar with the applicable regulations concerning occupational safety and accident prevention and observe them.

## Applicable standards and directives

The ball valves fulfil the requirements of the European Pressure Equipment Directive 2014/68/EU and the European Machinery Directive 2006/42/EC.

In the case of ball valves provided with a CE marking, the Declaration of Conformity provides information about the conformity assessment procedure that was used.

The corresponding declarations of conformity are available in the Annex of this EB, see chapter "14 Certificates".

 According to an ignition hazard assessment according to DIN EN ISO 80079-36, PFEIFFER valves do not have any own potential ignition sources and therefore are not subject to Directive 2014/34/EU.

CE marking based on this standard is not permitted. The inclusion of valves in the equipotential bonding of a plant applies independently of the directive for all metal parts in potentially explosive areas.

## 1.1 Notes regarding possible severe personnel injury

## 🔔 DANGER

## Hazards and ineffectiveness of the warranty!

In the case of non-compliance with the following hazard and warning information, hazards may arise and the warranty provided by PFEIFFER may become invalid.

- ⇒ Observe the following hazards and warning information.
- ⇒ Contact PFEIFFER in the case of questions:

## 

## Hazards and damage due to unsuitable ball valves!

Ball valves whose permissible pressure/temperature range (="rating") is not sufficient for the operating conditions can pose a danger to the user and cause damage to the pipe system.

⇒ Only operate ball valves whose permissible pressure/temperature range (="rating") is sufficient for the operating conditions. (see data sheet ► TB 51b)

### Risk of bursting of the pressure equipment!

Ball valves and pipes are pressure equipment. Improper opening can cause the bursting of ball valve components.

- Observe the maximum permissible pressure for the ball valve and plant.
- ⇒ Before working on the ball valve, depressurise the concerned plant parts and the ball valve.
- ⇒ Before removing the ball valve from the pipe, completely release the pressure in the pipe so that the medium does not escape uncontrolled from the line.
- ⇒ Bring the ball valve into the open position so the pressure is released from the ball.
- Empty the medium from the concerned plant parts and ball valve. (Wear protective equipment)

## 1.2 Notes regarding possible personnel injury

## 

**Danger of burning due to hot or cold components and pipes!** Depending on the utilised medium, ball valve components and pipes can become very hot or very cold and cause burns upon contact.

⇒ The ball valves must be protected against contact in the case of operating temperatures >+50 °C or <-20 °C together with the pipe connections.

## Danger of crushing due to moving parts!

The ball valve contains moving parts (actuator stem, switching shaft and hand lever) that can lead to crushing if reaching into it.

- ⇒ Do not reach into the yoke during operation.
- ⇒ When working on the ball valve, interrupt and lock pneumatic energy and the control signal.
- $\Rightarrow$  Bleed the actuator.

## Danger of injury during the switching operation if performing test runs on ball valves not installed in the pipe!

⇒ Do not reach into the ball valve. This can result in serious injuries.

### Danger of injury due to venting the actuator!

During operation, when regulating or opening and closing the ball valve, the actuator can be ventilated.

- ⇒ Install the ball valve such that the actuator does not ventilate at eye level.
- ⇒ Use suitable silencers and plugs.
- ⇒ Wear eye protection and, if necessary, hearing protection when working near valves.

## 

### Danger of injury due to preloaded springs!

Ball valves that are equipped with preloaded actuator springs are under mechanical tension.

Before working on the actuator, release the compression from the preloaded springs, see the corresponding actuator documentation.

#### Danger of injury due to residual medium in the ball valve!

When a ball valve must be removed from a pipe, medium can escape from the pipe or the ball valve.

- In the case of media that is harmful to health or hazardous, the pipe must be completely emptied before a ball valve can be removed.
- ⇒ Pay attention to the afterflow of residuals or residuals that remain in dead spots.

### Danger of injury due to the releasing of body screw connections!

If the body screw connections must be released, medium can escape from the ball valve.

- The screw connections on the connection of the body parts may only be released or loosened after the ball valve has been removed.
- ▷ During reassembly, tighten the screws according to Table 15-1, Table 15-2 and Table 15-4 in Chapter "15.1.1 Tightening torques" using a torque wrench.

### Hazards due to incorrect ball valve use!

The incorrect use of the ball valve can represent a hazard for the user and cause damage to the pipe system that are then no longer the responsibility of PFEIFFER.

The material selected for the parts of the ball valve that come into contact with the media must be suitable for the utilised media, pressures and temperatures.

### Dangers due to use as an end fitting!

During normal operation, in particular with gaseous, hot and/or hazardous media, spraying medium can cause hazards. It must be kept in mind that the media is usually hazardous!

- A blind flange must be assembled on the free connecting pieces or the ball valve must be secured against unauthorised actuation.
- If a ball valve used as an end fitting in a pressurised line is opened, this may only be done with extreme caution so that the escaping medium does not cause any damage.

## 1.3 Notes regarding possible property damage

## 

### Damage to the ball valve due to contamination!

Contamination (e.g. solid particles) in the pipes can damage the ball valve.

- The plant operator is responsible for cleaning the pipes in the plant.
- ⇒ Rinse the pipes prior to commissioning.
- Observe the maximum permissible pressure for the ball valve and plant.

### Damage to the ball valve due to unsuitable medium properties!

The ball valve is designed for a medium with certain properties. Other media can damage the ball valve.

⇒ Only use a medium that corresponds to the design criteria.

## Damage to the ball valve and leakage due to excessively high or low tightening torques!

The ball valve components must be tightened with specific torques. Deviating torques can lead to ball valve leakage or damage.

- Excessively tightened components are subject to increased wear. Insufficiently tightened components can cause leakage.
- ⇒ Observe the tightening torques, see Table 15-1, Table 15-2 and Table 15-4 in Chapter "15.1.1 Tightening torques".

### Damage to the ball valve due to unsuitable tools!

Unsuitable tools can damage the ball valve.

Suitable tools are required to work on the ball valve, see Chapter "15.1.3 Tools".

### Damage to the ball valve due to unsuitable lubricants!

Unsuitable lubricants can corrode and damage the surface.

⇒ The ball valve material requires suitable lubricants, see Chapter "15.1.2 Lubricants".

### Damage to the ball valve due to system vibrations!

If necessary, use a locking device to prevent manually operated ball valves from moving automatically in the event of strong system vibrations.

### Deviation of the breakaway and actuating forces due to non-actuation of the ball valve!

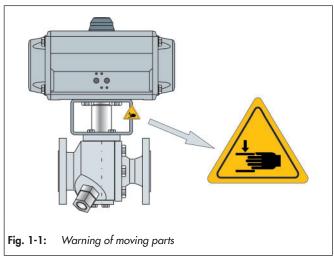
Depending on the period of time of non-actuation, the breakaway and actuation forces can deviate considerably from the actuating power data in the data sheet.

It is recommended to actuate the ball valve at regular intervals.

- ⇒ In consideration of the design, actuation must take place during the year.
- Indicate the duration of non-actuation when making an enquiry, so that this condition is taken into consideration in the actuator design.
- ⇒ In the case of retrofitted actuators by the operator, the correct actuator design as regards the duration of non-actuation is no longer the responsibility of PFEIFFER.

## 1.4 Warning notes on the device

Warning of moving parts



There is a danger of crushing due to the rotary movements of the actuator- and switching shaft when reaching into the yoke as long as the pneumatic power is connected to the actuator. At the operator's request, a warning note can be attached to the valve.

## 2 Markings on the device

Each ball valve usually has the following marking.

Table 2-1: Marking on the type plate and on the body of the ball valve

Pos.	For	Marking	Remark	
1	Manufacturer	PFEIFFER	Address see Chapter "15.3 Service"	
2	Valve type	BR (and number value)	e. g. BR 51b = Series 51b, see the PFEIFFER catalogue	
3	Body material	e.g. 1.4408	Material standard according to DIN EN 10213-4	
4	Size	DN (and number value)	Number value in [mm], e.g. DN 50 / number value in [inches], e.g. NPS2	
5	Maximum pressure	PN (and number value)	Number value in [bar] e.g. PN 40 / number value, e.g. cl150 at room temperature	
6	Max. permissible op- erating temperature	TS (and number value)	PS are TS are related values here at the max. permissible operating temperature with the max. permissible operating overpressure, see pressure-temperature diagram in data sheet	
	Max. permissible op- erating pressure	PS (and number value)	• TB 51b.	
7	Test pressure	PT (and number value)	The test pressure must be observed depending on the device	
	Manufacturer number from 2018	e.g. 331234/001/001	33       1234       /001       /001         Valve no. within the item	
8	Manufacturer number 2009 to 2017	e.g. 211234/001/001	Valve no. within the item       Item in the order       Order       Year of manufacture (29=2009, 20=2010, 21=2011, 22=2012 etc.)	
	Manufacturer number until 2008	e.g. 2071234/001/001	207       1234       /001       /001         Valve no. within the item       Item in the order         Order       Order         Year of manufacture (205=2005, 206=2006, 207=2007 etc.)	
09	Year of manufacture	e.g. 2023	Upon customer request, the year of manufacture can also be indicated on the valve	
10	Data/Matrix code	-		
	Conformity	CE	Conformity is certified separately by PFEIFFER	
11	Code No.	0035	"Notified body" according to EU Directive = TÜV Rheinland Service GmbH	
12	Flow direction	<b>→</b>	Attention: see the note in Chapter "5.4 Installing the ball valve in the pipe"	

## i Info

Markings on the body and the type plate must be permanent so that the valve remains identifiable.

## 2.1 Type plate

## 2.1.1 Actuator type plate

See the corresponding actuator documentation.

## 2.2 Material identification

The ball valves are marked on the body with the material specification; see "Table 2-1: Marking on the type plate and on the body of the ball valve".

Further details can be obtained from PFEIFFER.

## 3 Design and principle of operation

### Function and principle of operation

The BR 51b ball valves permits full pressure flow in both directions, i.e. the shut-off is in both directions absolutely effective.

The ball (3) with its cylindrical passage, is rotatable around the middle axis. The ball is guided on both sides, through the control shaft (5) and the lower trunnion (7). The ball (3) is sealed by exchangeable seat rings (8).

The control shaft (5) is sealed by a PTFE V-ring packing (15) which is spring supported by spring washers (16) positioned above the packing.

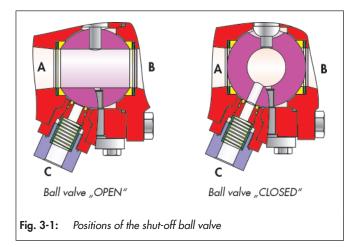
The shaft is equipped with a lever. Optionally, a pneumatic actuator or gear-operated actuator can be assembled.

### Block & Bleed Function

When the ball valve is opened, both "**A**" and "**B**" connections are joined through the ball bore passage, and the media can flow through the ball valve.

In this position the outlet port "C" is not connected with the media flow, because the plunger seal provides complete sealing between surface of ball and plunger.

When the ball valve is closed both  $_{a}A''$  and  $_{b}B''$  connections are separated, and both spring loaded seat rings, (**block**) independent of each other and maintenance free, are pressed and sealed against the surface of the ball.



When the ball is in this closed position, the outlet-port is connected through the leakage bore of the ball, with the cavity between the two seat rings.

Should a leakage occur on one or both of the main seat rings, this is then discharged through the outlet port.

Apart from the shut-off effectiveness, and high quality standard achieved through both spring loaded and independent sealing systems, an absolute integrated leakage safeguard, in the valve is assured

Because of this system, the position of the outlet shut-off is dependent on the position of the block shut off, for which the application is especially reliable.

### Fail-safe position

Depending on assembly position of the pneumatic actuator, the valve has two fail-safe positions which become effective when the air pressure in the actuator is relieved or when the supply air fails:

### Ball valve with fail-close actuator [FC]:

While air failure, the valve is closed. The valve opens when the signal pressure increases, acting against the force of the springs.

### - Ball valve with fail-open actuator [FO]:

While air failure, the valve opens. The valve closes when the signal pressure increases, acting against the force of the springs.

Normally the value is in the safety position "CLOSED" e.g. The connection "A-B" is then closed (**blocked**).

The cavity between the integrated shut-offs is then relieved through the outlet port  $_{"}C"$  (**bleed**).

## Changing the fail-safe position

The fail-safe position of the actuator can be reversed if required, for this purpose see the installation and operating instructions for the respective pneumatic actuator.

## Operating elements and functions

The BR 51b shutt-off ball valve can be selected in the following versions:

- With a hand lever (DN 15 up to 100 or NPS1 up to 4)
- With manual gear
- With PFEIFFER quarter-turn actuator BR 31a
- With rotary actuators from other manufacturers (for details see the respective data sheet).

## 3.1 Variants

- Body or other parts made of special materials (monel, haste alloy, etc.).
- Double stuffing box with test port
- Fire-safe design
- Heating jacket, steel or stainless steel with different adaptions
- Flange nut according to DIN EN 1092
- Bleed-connection with different adaptions
- Additional dimensions and nominal diameters (also acc. ANSI) are possible on request

## 3.2 Additional fittings

### Strainer

PFEIFFER recommends installing a strainer in front of the ball valve. A strainer prevents the solid content in the medium from damaging the ball valve.

### Bypass and shut-off valve

PFEIFFER recommends installing a shut-off valve in front of the strainer as well as behind the ball valve and to create a bypass. By means of the bypass, the entire plant does not have to be decommissioned during maintenance and repair work on the ball valve.

### Insulation

The ball valves can be insulated to reduce the passage of heat energy. Observe the notes in Chapter " 5 Assembly".

### Test connection

The test connection can be used to detect the upper flange (e.g.  $G^{1/4''}$ ) between the seat ring and the packing.

### Grip protection

In the case of conditions of use that require a high level of safety (e.g. if the ball valve is freely accessible to untrained specialist personnel), PFEIFFER offers a safety guard to prevent the risk of crushing due to moving parts (actuator- and control shaft).

The risk assessment of the plant by the operator will indicate if the installation of this protective device is required for the safe operation of the ball valve in the plant.

## 3.3 Attachments

The following accessories are available for the valve either individually or in combinations:

- Control shaft extension (100 mm)
- Pneumatic and electric multi-turn actuator
- Positioner, Samson 3730 for ESD application
- Limit switch
- Solenoid valves
- Filter-regulators
- Pressure gauge mounting blocks

Further attachments are available according to customer specifications.

## 3.4 Technical data

The type plates of the ball valve and actuator offer information about the valve version, see Chapter "2 Markings on the device".

## i Info

- Detailed information is available in the data sheet > TB 51b.
- The documentation for the special ball valves BR 51b that are not described in this chapter can be requested from PFEIFFER.

## 3.5 Ball valve assembly

The shut-off ball valves BR 51b are produced with various designs so that they cannot be documented in one construction manual.

- Chapter 3.5.1 describes the assembly of the ball valve up to DN 150/NPS6.
- The assembly of the DN 200/NPS8 ball valve is described in chapter 3.5.2.

### Before assembly

To assemble the ball valve, all parts must be prepared, e.g. the parts are carefully cleaned and placed on a soft mat (rubber mat or other). Keep in mind that plastic parts are almost always very soft and very delicate, and in particular the sealing surfaces may not be damaged.

### 

### Damage due to cold welding of the screws in the body!

- PFEIFFER recommends a heavy-duty grease paste (e.g. Gleitmo 805, manufacturer Fuchs) to prevent the cold-welding of the screws in the bodies.
- For high temperatures, PFEIFFER uses the heavy-duty grease paste Molykote 1000.
- ⇒ Do not use this product for ball valves with use of oxygen.
- A suitable lubricant must be selected for grease-free ball valves, especially for use with oxygen.

## 3.5.1 Assembly of the ball valve up to DN 150/NPS8

## i Info

The position and arrangement of the individual parts shown in fig. 3-2 must be observed during assembly.

## 3.5.1.1 Assembly of the main body

- ⇒ Place the base body (1) with the flange facing downwards on an even and clean work surface, so that the inside of the ball valve is easy to reach.
- $\Rightarrow$  Place the disc spring jacket (10) on the disc spring (9).

## i Info

Pull on the disc spring jacket so that the long side of the jacket is positioned towards the body and the short side towards the seat ring. This ensures the sealing function.

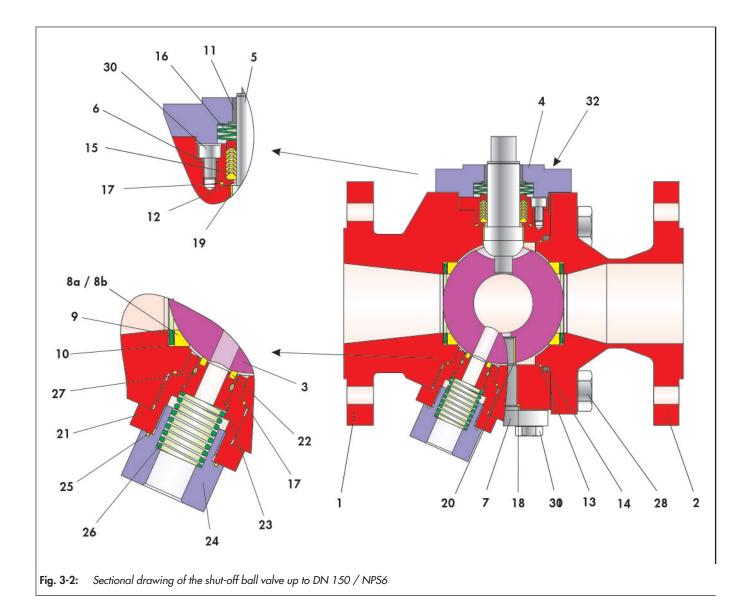


 Table 3-1: Parts list of the shut-off ball valve up to DN 150 / NPS6

ltem	Description	ltem	Description
1	Main body	12	Bearing bush
2	Side body	13	Sealing
3	Ball	14	Sealing
4	Stuffing box flange	15	V-ring packing
5	Control shaft	16	Disc spring set
6	Packing bush	17	O-ring
7	Trunnion	18	O-ring
8	Seat ring	19	Bearing bush
9	Disc spring	20	Bearing bush
10	Disc spring jacket	21	Adapter body
11	Bearing bush	22	Ring sleeve

Item Description		
23	Retainer	
24	Threaded support	
25	O-ring	
26 Compression spring		
27	O-ring	
<b>28</b> <sup>1)</sup>	Screw / Stud bolt	
<b>29</b> <sup>1)</sup>	Nut	
30	Screw	
31	Screw	
32	Screw	

<sup>1)</sup>Depending on the nominal size, stud bolts with nuts or screws can be used

### Design and principle of operation

- ⇒ Insert the jacketed disc spring (9) into the body chamber in the main body (1).
- ⇒ Press the seat ring (8a) up to the disc spring.
- $\Rightarrow$  Insert the bearing bush (20) into the ball (3).
- ⇒ Carefully place the ball into the main body (1) up to seat ring (8a).
- ⇒ Insert the O-ring (18) into the main body (1).
- ⇒ Insert the trunnion (7) through the body bore with O-ring (18) into the main body (1) and lock the ball (3) with preassembled bearing bush (20).
- $\Rightarrow$  Adjust the trunnion with lightly greased screws (31).
- $\Rightarrow$  Tighten the screws (31) evenly in a criss-cross pattern.
- ⇒ Push the bearing bush (19) with a slight rotary movement onto the control shaft (5).
- ⇒ Insert the control shaft (5) together with the bearing bush (19) through the control shaft duct into the main body (1) and press into the dihedron of the ball (3).

## i Info

If the counterforce of the disc spring (9) is too high to perform this assembly step, press the ball (3) into position with a press. Protect the ball from being stamped by the press here, e.g. with a plastic disc.

## 

Do not damage the sealing surface of the control shaft (5) and the ball (3).

## i Info

The ball can be turned slightly, by mounted trunnion (7) and control shaft (5), while taking the adjacent seat ring (8a) into account.

## 🈴 Tip

Wet the seals slightly with silicon spray.

- ⇒ Insert the O-ring (17) into the corresponding position of the main body (1).
- ⇒ Press the bearing bush (12) into the packing bush (6).
- ⇒ Carefully insert the packing bush (6) with bearing bush (12) over the control shaft (5) into the main body (1) and adjust with the lightly greased screws (30).
- ⇒ Tighten the screws (30) evenly in a criss-cross pattern.
- ⇒ Push the V-ring packing (15) with a slight rotation movement over the assembled control shaft (5) and insert it into the support of the packing bush (6). Arrangement of the V-sleeves, see fig. 3-2.
- ⇒ Place the set of disc spring (16) on the V-ring packing (15). Arrangement of the spring washers, see fig. 3-2.
- $\Rightarrow$  Press the bearing bush (11) into the stuffing box flange (4).

- ⇒ Place the stuffing box flange (4) over the control shaft (5) onto the main body (1).
- $\Rightarrow$  Lightly grease the screws (32).
- ⇒ Evenly adjust the stuffing box flange (4) with the screws (32) and tighten in a criss-cross pattern.

## 

### Damage due to improper assembly!

The permissible torque for retightening the stuffing box can be found in Table 15-2 in Chapter "15.1.1 Tightening torques.

⇒ Insert the sealings (13 and 14) into the corresponding recesses es in the main body (1).

## 3.5.1.2 Assembly of the side body

- ⇒ Place the side body (2) with the flange facing downwards on an even and clean work surface, so that the inside of the ball valve is easy to reach.
- ⇒ Place the disc spring jacket (10) on the disc spring (9).

## i Info

Pull on the disc spring jacket so that the long side of the jacket is positioned towards the body and the short side towards the seat ring. This ensures the sealing function.

- ⇒ Insert the jacketed disc spring (9) into the body chamber in the side body (2).
- ⇒ Press the seat ring (8b) up to the disc spring.

## 3.5.1.3 Final assembly of the ball valve

- ⇒ Place the side body (2) with the preassembled seat ring (8b) on the main body (1).
- ⇒ Turn the side body (2) such that the bores in both body sections (1 and 2) lie above each other.
- $\Rightarrow$  Lightly grease the screws (28).
- ⇒ Slightly screw the body sections together with screws (28) in an even manner.

## 🈴 Tip

Use a control shaft (5) and align the ball (3) evenly in the ball valve.

⇒ Screw the body sections together with screws (28) evenly and in a criss-cross pattern.

## 

### Damage due to improper assembly!

- ⇒ Pay attention to not twist the control shaft and bearing bush.
- The permissible torque for retightening the connection of the body sections can be found in Table 15-1 in Chapter "15.1.1 Tightening torques.

## i Info

Depending on the nominal size, stud bolts (28) with nuts (29) or screws (28) can be used

## 3.5.1.4 Bleed Application assembly

- ⇒ Position the ball valve so the opening is easy to reach for the "Bleed Application".
- $\Rightarrow$  Insert the O-ring (17) into the main body (1).
- ⇒ Tighten the lightly greased adapter body (21) on the thread end through the O-ring in the main body.
- ⇒ Push the O-ring (27) over the retainer (23) into the corresponding groove.
- ⇒ Press the ring sleeve (22) into the front groove of the retainer (23).
- ⇒ Insert the preassembled retainer (23) into the adapter body (21), up to the ring sleeve (22) on the ball (3).
- ⇒ Slide the O-ring (25) over the threaded coupling (24).
- $\Rightarrow$  Insert the pressure spring (26) into the threaded support (24).
- Tighten the lightly greased preassembled threaded support (24) on the thread end into the adapter body (21).

## i Info

Prior to the leak test, the ball valve should be actuated a few times so that the ball can centre on the seat rings and provide an optimal seal.

## 3.5.2 Assembly of the DN 200/NPS8 ball valve

## i Info

The position and arrangement of the individual parts shown in fig. 3-3 must be observed during assembly.

## 3.5.2.1 Assembly of the main body

- ⇒ Place the main body (1) with the flange facing downwards on an even and clean work surface, so that the inside of the ball valve is easy to reach.
- $\Rightarrow$  Insert the compression springs (46) into the thrust ring (38).

- ⇒ Insert the thrust ring and compression springs into the body chamber of the main body (1).
- ⇒ Press the seat ring (8a) up to the thrust ring.
- ⇒ Push the bearing bush (50) with a slight rotary movement onto the control shaft (5).
- ⇒ Insert the control shaft (5) together with the bearing bush (50) from the inside through the control shaft duct into the main body (1).

## 

⇒ Do not damage the sealing surface of the control shaft (5).

- Position the bearing bush (50) with the control shaft (5) into the turned recess in the main body (1) without twisting it.
- $\Rightarrow$  Put the bearing (40, with slit) inside in the bearing shell (33).
- ⇒ Press the bearing shell (33) with the bearing (40) onto the ball trunnion (3) or drive by striking it with a plastic hammer.

## 

## Damage due to improper assembly!

Drive the bearing shells straight and without twisting.

- ⇒ Carefully insert the preassembled ball (3) with bearing shells into the main body (1).
- ⇒ In the case of large nominal sizes, lower the ball with ring screws into the main body (1). Screw ring screws into the 4 thread bores for the bearing shells (33).

## 

## Damage due to improper assembly!

Do not place the ball on the wall of the body. Make sure the bearing shells (33) are arranged evenly within the inner diameter of the body chamber.

## 🡻 Tip

Wet the seals slightly with silicon spray.

⇒ Insert the sealings (13 and 14) into the corresponding recesses in the main body (1).

## 3.5.2.2 Assembly of the side body

- ⇒ Place the side body (2) with the flange facing downwards on an even and clean work surface, so that the inside of the ball valve is easy to reach.
- $\Rightarrow$  Insert the compression springs (46) into the thrust ring (38).
- ⇒ Insert the thrust ring and compression springs into the body chamber of the side body (2).

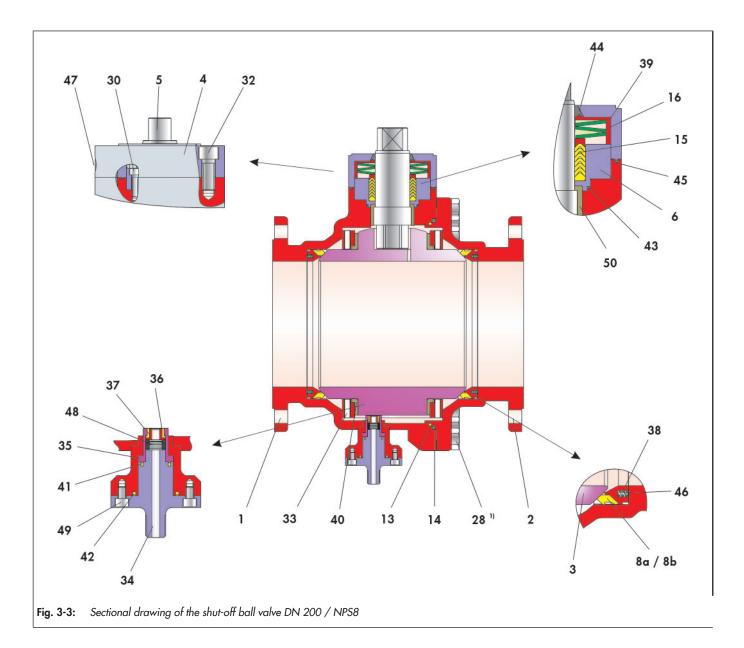


Table 3-2: Parts list of the shut-off ball valve DN 200 / NPS8

ltem	Description	ltem	Description
1	Main body	<b>28</b> <sup>(1)</sup>	Screw / Stud bolt
2	Side body	<b>29</b> <sup>1)</sup>	Nut
3	Ball	30	Screw
4	Stuffing box flange	32	Screw
5	Control shaft	33	Bearing shell
6	Packing bush	34	Connection housing
8	Seat ring	35	Sealing ring chamber (outside
13	Sealing	36	Sealing ring chamber (inside)
14	Sealing	37	Sealing ring
15	V-ring packing	38	Thrust ring
16	Disc spring set	39	Bush

ltem	Description	
40	Bearing	
41	Ring	
42	Ring	
43	Ring	
44	Ring	
45	Ring	
46	Compression spring	
47	Screw plug	
48	Disc spring set	
49	Screw	
50	Bearing bush	

<sup>1)</sup>Depending on the nominal size, stud bolts with nuts or screws can be used

- $\Rightarrow$  Press the seat ring (8b) up to the thrust ring.
- ⇒ Place the side body (2) with the preassembled seat ring (8b) on the main body (1).

## 3.5.2.3 Final assembly of the ball valve

- ⇒ Turn the side body (2) such that the bores in both body sections (1 and 2) lie above each other.
- $\Rightarrow$  Lightly grease the screws (28).
- ⇒ Slightly screw the body sections together with screws (28) in an even manner.

## 🍹 Tip

Use a control shaft (5) and align the ball (3) evenly in the ball valve.

⇒ Screw the body sections together with screws (28) evenly and in a criss-cross pattern.

## 

### Damage due to improper assembly!

- $\Rightarrow$  Pay attention to not twist the control shaft and bearing bush.
- The permissible torque for retightening the connection of the body sections can be found in Table 15-1 in Chapter "15.1.1 Tightening torques.

## i Info

Depending on the nominal size, stud bolts (28) with nuts (29) or screws (28) can be used

- $\Rightarrow$  Insert the ring (43) into the packing bush (6).
- ⇒ Fill the packing bush (6) with V-ring packing (15). Arrangement of the V-sleeves, see fig. 3-3.
- Push the preassembled packing bearing with a slightly rotary movement without excessive force over the assembled control shaft (5).
- ⇒ Screw the packing bearing together with screws (30) evenly and in a criss-cross pattern.
- ⇒ Place the disc spring set (16) on the V-ring packing (15). Arrangement of the spring washers, see fig. 3-3.
- ⇒ Push the bush (39) over the control shaft (5) such that they lie on the disc springs (16) and centre them.
- ⇒ Push the ring (44) carefully over the control shaft (5) up to the bush (39).
- ⇒ Insert the ring (45) into the groove of the stuffing box flange (4).
- ⇒ Place the stuffing box flange (4) over the control shaft (5) onto the main body (1).
- $\Rightarrow$  Lightly grease the screws (32).

⇒ Evenly adjust the stuffing box flange (4) with the screws (32) and tighten in a criss-cross pattern.

## 

### Damage due to improper assembly!

The permissible torque for retightening the stuffing box can be found in Table 15-2 in Chapter "15.1.1 Tightening torques.

 $\Rightarrow$  Screw in the optional screw plug (47).

## 3.5.2.4 Bleed Application assembly

- ⇒ Position the ball valve so the opening is easy to reach for the "Bleed Application".
- ⇒ Slide in the outer sealing ring chamber (35) into the support connector of the main body (1).
- ⇒ Slide in the inner sealing ring chamber (36) into the outer seal ring chamber (35).
- ⇒ Slide in the sealing ring (37) into the inner sealing ring chamber (36).
- ⇒ Position the disc spring set (48) in the support connector on the sealing ring.
- ⇒ Insert the ring (42) into the groove of the support connector of the main body.
- ⇒ Insert the ring (41) into the groove of the connection housing (34).
- ⇒ Insert the connection body (34) into the support connector and adjust with the slightly greased screws (49) and tighten evenly and in a criss-cross pattern.

## i Info

Prior to the leak test, the ball valve should be actuated a few times so that the ball can centre on the seat rings and provide an optimal seal.

Design and principle of operation

## 4 Shipment and on-site transport

The work described in this chapter may only be performed by specialist personnel qualified to perform the corresponding task.

## 

## Damage to the ball valve due to improper transport and storage!

⇒ Ball valves must be handled, transported and stored with care.

## 4.1 Accepting delivery

Perform the following steps after receiving the goods:

- ⇒ Check the scope of supply. Compare the delivered goods with the delivery note.
- ⇒ Check the supply for transport damage. Report transport damage to PFEIFFER and the transport company (see the delivery note).

## 4.2 Unpacking the ball valve

Carry out the following steps:

- ⇒ Unpack the ball valve directly before lifting for installation into the pipe.
- ⇒ Leave the ball valve on the pallet or in the transport container for on-site transport.
- The protective caps on the ball valve inlet and outlet prevent foreign matter from entering the ball valve and damaging it. Only remove the protective caps prior to installation in the pipe.
- $\Rightarrow$  Dispose of the packaging properly.

## 4.3 Transporting and lifting the ball valve

## 

**Danger due to falling of suspended loads!** Do not stand under suspended loads.

## 

Overturning of the lifting equipment and damage to the load lifting equipment by exceeding the lifting capacity!

- Only used approved lifting equipment and load lifting equipment whose lifting capacity corresponds at least to the weight of the ball valve including the actuator.
- ⇒ Take the weights from the respective data sheet.

## 

### Danger of injury due to the tipping of the ball valve!

- ⇒ Observe the centre of gravity of the ball valve.
- ⇒ Secure the ball valve against tipping and twisting.

## 

## Damage to the ball valve due to improper fastening of the sling!

The screwed-in lifting eyes on actuators are used only for actuator assembling and disassembling as well as for lifting the actuator without the ball valve. These lifting eyes are not intended for lifting the complete ball valve.

- ⇒ When lifting the ball valve, make sure that the entire load is carried by the sling that is fastened to the ball valve body.
- Do not fasten the load-bearing sling to the actuator, hand wheel or other components.
- ⇒ Do not use the control air lines, accessories or other components with safety functions for suspension or damage them.

## 4.3.1 Transporting

The ball valve can be transported using lifting equipment such as a crane or a forklift.

- ⇒ Leave the ball valve on the pallet or in the transport container for transport.
- ⇒ Ball valves that weigh more than approx. 10 kg should be transported on a pallet (or supported similarly) (also to the installation site). The packaging should protect the valve from damage.
- $\Rightarrow$  Comply with the transport conditions.

### **Transport conditions**

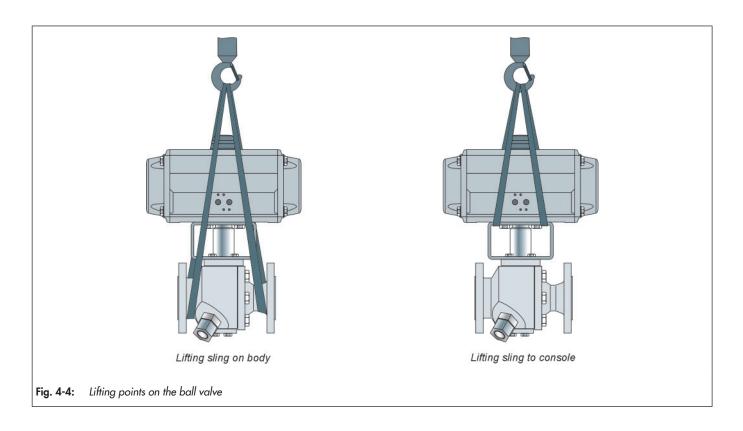
- ⇒ Protect the ball valve against external influences, such as impacts.
- ⇒ Do not damage the corrosion protection (paint, surface coating). Repair damage immediately.
- ⇒ Protect the ball valve against moisture and dirt.

## 4.3.2 Lifting

When installing the ball valve in the pipe, larger ball valves can be lifted using lifting equipment such as a crane or forklift.

### **Conditions for lifting**

- ⇒ Use a hook with a safety clamp as the suspension element so that the sling cannot slip off the hook during lifting and transport, see Fig. 4-1.
- ⇒ Secure the sling against shifting and slipping off.



- ⇒ Fasten the sling such that it can be removed again after installation in the pipe.
- ⇒ Avoid swinging and tipping the ball valve.
- ⇒ In the case of interruptions in work, do not leave the lifting equipment suspended in the air for a long period of time.
- ⇒ Lift the ball valve aligned in the same direction in which it will be installed in the pipe.
- ⇒ Always lift the ball valve in the centre of gravity of the load to prevent uncontrolled tipping.
- Make sure that any slings between the lifting eyes on the rotary actuator and suspension element are not loaded. These slings are used only to secure the load against turning over while lifting. Before lifting the ball valve, pretension this sling so it is taut.

## 

## Danger due to incorrect lifting and transport!

The lifting points for the lifting slings shown in the schematic drawing serve as examples for most valve variants. On site the conditions for lifting and transporting the valve can change however.

The operator makes sure that the valve is lifted and transported safely.

## 4.3.3 Lifting points on the body

- ⇒ Fasten a lifting sling to each flange of the housing and on the suspension element (e.g. hook) of the crane or forklift, see Fig. 4-1. When doing so, ensure the safety, bearing capacity and length of the lifting slings
- ⇒ In the case of an actuator with a lifting eye: fasten additional lifting slings to the lifting eye on the actuator and on the suspension element.
- ⇒ Lift the ball valve carefully. Check if the load lifting equipment holds.
- ⇒ Move the ball valve at a constant speed to the installation site.
- ⇒ Install the ball valve in the pipe, see chapter 5.4.
- ⇒ After installation in the pipe: check that the flanges are firmly tightened and that the ball valve holds in the pipe.
- ⇒ Remove the lifting slings.

## 4.3.4 Lifting points on the bracket

- ⇒ Fasten a lifting sling to the bracket and the suspension element (e.g. hook) of the crane or forklift, see Fig. 4-1. When doing so, ensure the safety, bearing capacity and length of the lifting slings.
- ⇒ In the case of an actuator with a lifting eye: fasten additional lifting slings to the lifting eye on the actuator and on the suspension element.
- ⇒ Lift the ball valve carefully. Check if the load lifting equipment holds.

- ⇒ Move the ball valve at a constant speed to the installation site.
- ⇒ Install the ball valve in the pipe, see chapter 5.4
- ⇒ After installation in the pipe: check that the flanges are firmly tightened and that the ball valve holds in the pipe.
- ⇒ Remove the lifting slings.

## 4.4 Storing the ball valve

## 

### Damage to the ball valve due to improper storage!

- ⇒ Comply with the storage conditions
- ⇒ Avoid long storage periods
- ⇒ In the case of deviating storage conditions and a longer storage period, contact PFEIFFER

## i Info

PFEIFFER recommends checking the ball valve and the storage conditions regularly during a longer storage period.

- ⇒ In the case of storage prior to installation, the ball valve should normally be stored in a closed room where it is protected against harmful influences such as impacts, dirt or moisture. A room temperature of 25 °C ±15 °C is recommended.
- ⇒ In particular, the actuator and the ends of the ball valve to the pipe connection may not be damaged by mechanical or any other influences.
- $\Rightarrow$  Do not stack the ball values.
- ⇒ Prevent condensation in damp rooms. Use a desiccant or heater.
- ⇒ The ball valve must be stored in its protective packaging and/or with the protective caps on the connection ends.
- ⇒ Ball valves that weigh more than approx. 10 kg should be stored on a pallet (or supported similarly).
- ⇒ Ball valves are usually delivered in a completely open position. They must be stored in the position in which they were delivered. The actuating device must not be actuated.
- ⇒ Do not place any objects on the ball valve.

Shipment and on-site transport

## 5 Installation

The work described in this chapter may only be performed by specialist personnel qualified to perform the corresponding task. The following instructions apply additionally for ball valves. Observe chapter "4.3 Transporting and lifting the ball valve" for transport to the installation site.

## 5.1 Installation conditions

### **Operator level**

The operator level for the ball valve is the front view on all operating elements of the ball valve including the attachments from the perspective of operating personnel.

The plant operator must make sure that operating personnel can carry out all work after the device is installed safely and can access it easily from the operator level.

### Pipe routing

The guidelines applicable on site apply for the installation of ball valves in the pipe.

Install the ball valve such that there is low vibration and no mechanical stress. Observe the sections "Installation orientation" and "Support and mounting" in this chapter.

Install the ball valve so there is enough space to replace the actuator and ball valve as well as to perform maintenance work.

### Installation position

The ball valve can be installed in any installation position. PFEIFFER recommends however to install the ball valve in general so that the actuator points up in a vertical position.

In the following versions, the ball valve with actuator must be installed facing upwards or a corresponding support must be provided:

- Nominal sizes from DN 100 / NPS4
- Ball valves with a stem extension or insulating part.
- ⇒ In the case of deviations from this installation position, contact PFEIFFER.

### Support and mounting

The plant manufacturer is responsible for the selection and implementation of a suitable support or mounting for the installed ball valve as well as the pipe.

### Venting

Vents are screwed into the exhaust air connections of pneumatic and electropneumatic devices to ensure that the generated exhaust air can be released to the outside (protection against overpressure in the device). Furthermore, vents allow the intake of air (protection against underpressure in the device).

⇒ Carry out venting on the side that faces away from the operator level. ⇒ When connecting the attachments, make sure that they can be accessed from the operator level safely and easily.

## 5.2 Preparing for assembly

Ball valves must be handled, transported and stored with care, see Chapter "4 Delivery and on-site transport".

### Perform the following steps after receiving the goods:

- ⇒ Check the scope of supply. Compare the delivered goods with the delivery note.
- ⇒ Check the supply for transport damage. Report transport damage to PFEIFFER and the transport company (see the delivery note).

#### Ensure the following conditions prior to assembly:

- The ball valve is clean.
- The ball valve data on the type plate (type, nominal size, material, nominal pressure and temperature range) matches the plant conditions (nominal size and nominal pressure of the pipe, medium temperature, etc.). For details about the marking, see Chapter "2 Markings on the device".
- Desired or required additional fittings, see Chapter "3.2 Additional fittings", are installed or prepared as far as necessary before the assembly of the ball valve.

## 5.3 Assembling the ball valve and actuator

PFEIFFER ball valves are supplied in working order. In individual cases, the actuator and ball valve are delivered separately and must be assembled. The tasks are listed below that are necessary for assembly and prior to the commissioning of the ball valve.

### 

**Danger and damage due to retrofitting an actuator unit!** The subsequent fitting of an actuator unit can pose a danger to the user and cause damage to the pipe system.

The torque, rotation direction, actuation angle and adjustment of the "OPEN" and "CLOSED" end stops must be adapted to the ball valve.

#### Danger and damage due to use of an electrical actuator!

- ⇒ It must be ensured that the actuator in the end positions is turned off by the limit switch signal.
- ⇒ If shut-off takes place in an intermediate position due to the signal of the torque switch, this signal should be used in addition for an error message. The fault must be remedied as soon as possible see Chapter "8 Malfunction".
- ⇒ For further instructions, see the electrical actuator manual.

#### Danger and damage due to high external loads on an actuator unit!

Actuators are not "stepladders".

⇒ Loads may not be applied to the actuators as they can damage or destroy the ball valve.

## 

### Danger and damage due to heavy actuator units!

Actuators that are heavier than the weight of the ball valve can pose a danger to the user and cause damage to the pipe system.

These actuators must be supported if they generate a bending stress on the ball valve due to their size and/or installation situation.

## 

## Damage to the ball valve due to the incorrect setting of the end stops!

The actuating device is adjusted to the operating data specified in the order.

⇒ The adjustment of the "OPEN" and "CLOSED" end stops is the responsibility of the user.

## 5.4 Installing the ball valve in the pipe

## 5.4.1 General

- Transport the ball valve in its original packaging to the installation site and unpack it only there.
- ⇒ Inspect the ball valve and actuator for transport damage. Damaged ball valves or actuators may not be installed.
- A functional test is to be carried out at the beginning of installation for manually-operated ball valves: the ball valve must close and open correctly. Detected malfunctions must be fixed before commissioning. See also chapter 8 "Malfunction".
- ⇒ Handle the ball valve with care and observe the instructions for the flange connection.
- Make sure that only ball valves are installed whose pressure classes, connection type (flow rate), type of lining and connection dimensions match the conditions of use. See the corresponding marking on the ball valve.
- ⇒ The counterflanges must have smooth sealing surfaces. Other shapes must be agreed upon with PFEIFFER.

## 🔔 DANGER

### Danger due to exceeding the limits of use!

Exceeding the limits of use can pose a danger to the user and cause damage to the pipe system.

- No ball valve may be installed whose permissible pressure/ temperature range is not sufficient for the operating conditions.
- ⇒ The max. permissible limits of use are marked on the ball valve, see Chapter "2 Markings on the device".
- The permissible range is defined in Chapter "1 Safety instructions and safety measures".

- ⇒ The connection ends of the pipe must align with the ball valve connections and have plane-parallel ends.
- ⇒ The connection data for the actuator unit must match the control data. See the type plate(s) on the actuator unit.
- ⇒ Prior to installation, the ball valve and the connected pipe must be carefully cleaned of any contamination, in particular solid foreign matter.
- ⇒ The sealing surfaces on the flange connection and the utilized flange seals must in particular be free of all contamination during installation.
- ⇒ Optionally, an arrow is marked on the body. The direction of the arrow must correspond to the direction of flow in the pipe.
- When pushing the ball valve and the required flange seals into an already assembled pipe, the distance between the pipe ends must be measured such that all contact surfaces of the ball valve and seals remain undamaged.

## 

## Damage to the sealing surfaces and seals or untight flange connection due to improper assembly!

- Tighten the flange connections evenly and in a criss-cross pattern with the torques indicated in Table 15-5 in Chapter "15.1.1 Tightening torques".
- After longer storage of the ball valve, retighten the body screws after installation with the corresponding tightening torques according to Table 15-1, Table 15-2 and Table 15-4 in Chapter "15.1.1 Tightening torques".
- Vents are screwed into the exhaust air connections of pneumatic and electropneumatic devices to ensure that the generated exhaust air can be released to the outside (protection against overpressure in the device).

Furthermore, vents allow the intake of air (protection against underpressure in the device).

- ⇒ Carry out venting on the side that faces away from the working area of operating personnel.
- ⇒ When installing peripheral devices, make sure that they can be operated from the working area of operating personnel.

## 5.4.2 Installing the ball valve

- ⇒ Close the ball valve in the pipe for the duration of the installation.
- ⇒ Remove the protective caps on the ball valve openings prior to installation.

## i Info

### For ball valves spring-loaded on one side:

To obtain the desired functionality with ball valves spring-loaded on one side with a floating ball, the ball valve is installed in the pipe such that the pressure direction always supports the spring loading (the seal ring in the base body is spring loaded). If installed in the reverse direction, the spring can be damaged, depending on the differential pressure.

- ⇒ Lift the ball valve with suitable lifting equipment at the installation site, see chapter "4.3 Transporting and lifting the ball valve". When doing so observe the flow direction of the ball valve. An arrow on the ball valve indicates the optional flow direction.
- $\Rightarrow$  Use correct flange seals.
- ⇒ Clean the sealing surfaces on the ball valve and pipe if necessary.
- $\Rightarrow$  Screw the pipe together with the ball valve without tension.
- ⇒ After installing the ball valve, open it slowly in the pipe.

## 

Damage to the ball valve due to a sudden pressure increase and resulting high flow speed!

Open the ball valve slowly in the pipe during commissioning.

## i Info

**Observe the following for ball valves with a metal seat:** To avoid damaging the seat seal, make sure that the pipe connected upstream and downstream of the ball valve is cleaned carefully of all rigid and abrasive particles prior to installation.

 $\Rightarrow$  Check the correct function of the ball valve.

## 5.5 Checking the assembled ball valve

## 5.5.1 Functional test

### 

Danger of injury due to pressurised components and escaping medium!

⇒ Do not loosen the screw of an optional test connection while the ball valve is pressurised.

## 

### Danger of crushing due to moving actuator- and control shaft!

- ⇒ Do not reach into the yoke as long as the pneumatic power is connected to the actuator.
- Before working on the ball valve, interrupt and lock pneumatic energy and the control signal.
- $\Rightarrow$  Vent the actuator.
- ⇒ Do not allow the jamming of objects in the yoke to hinder the operation of the actuator- and control shaft.
- If the actuator- and control shaft are blocked (e.g. due to "seizure" if not actuated for a long period of time"), release the residual energy of the actuator (spring tension) before releasing the blockage, see the corresponding actuator documentation.

### Danger of injury due to escaping exhaust air!

During operation, when regulating or when opening and closing the ball valve, exhaust air can escape, for example from the actuator.

- ⇒ Wear eye protection and, if necessary, hearing protection when working near valves.
- ⇒ At the end of installation, perform a functional test with the control signals:

The ball valve must close and open correctly according to the control commands. Detected malfunctions must be fixed before commissioning, see Chapter "8 Malfunctions".

## 🔔 WARNING

### Danger due to improperly executed control commands!

Incorrectly executed control commands can cause serious injuries or even death and damage to the pipe system.

Check the actuator unit and control command., see chapter "8 Malfunction".

## 5.5.2 Pressure test of the pipe section

The pressure test was already performed on the ball valves by PFEIFFER. Observe the following for the pressure test of a pipe section with installed ball valves:

- ⇒ First carefully rinse newly installed pipe systems in order to wash out all foreign matter.
- ⇒ Ensure the following conditions for the pressure test:
  - Ball valve open: the test pressure may not exceed the value 1.5 x PN (according to the type plate).
  - Ball valve closed: the test pressure may not exceed the value 1.1 x PN (according to the type plate).

If a ball valve leaks, observe chapter "8 Malfunction".

## i Info

The plant operator is responsible for performing the pressure test. After Sales Service at PFEIFFER can provide you with support for the planning and implementation of a pressure test specific to your plant.

## 5.5.3 Rotary movement

The rotary movement of the actuator- and control shaft must be linear without any jerky movements.

- ⇒ Open and close the ball valve. When doing so, observe the movement of the actuator shaft.
- ⇒ Set the maximum and minimum control signal in succession to check the end positions of the ball valve.
- $\Rightarrow$  Check the display on the position indicator.

## 5.5.4 Fail-safe position

- ⇒ Close the signal pressure line.
- ⇒ Check whether the ball valve moves to the fail-safe position, see "Fail-safe positions in Chapter "3 Design and principle of operation".

## 6 Start-up

The work described in this chapter may only be performed by specialist personnel qualified to perform the corresponding task.

## 

## Danger of burning due to hot or cold components and pipe!

Ball valve components and pipes can become very hot or very cold during operation and cause burns upon contact.

- ⇒ Let the components and pipes cool down or warm up.
- ⇒ Wear protective garments and protective gloves.

## Danger of injury due to pressurised components and escaping medium!

⇒ Do not loosen the screw of the optional test connection while the ball valve is pressurised.

### Danger of crushing due to moving actuator- and control shaft!

- ⇒ Do not reach into the yoke as long as the pneumatic power is connected to the actuator.
- ⇒ Before working on the ball valve, interrupt and lock pneumatic energy and the control signal.
- $\Rightarrow$  Vent the actuator.
- Do not allow the jamming of objects in the yoke to hinder the operation of the actuator- and control shaft.
- ⇒ If the actuator- and control shaft are blocked (e.g. due to "seizure" if not actuated for a long period of time"), release the residual energy of the actuator (spring tension) before releasing the blockage, see the corresponding actuator documentation.

### Danger of injury due to escaping exhaust air!

During operation, when regulating or when opening and closing the ball valve, exhaust air can escape, for example from the actuator.

⇒ Wear eye protection and, if necessary, hearing protection when working near valves.

## Ensure the following conditions prior to commissioning/recommissioning:

- The ball valve is installed properly in the pipe, see Chapter "5 Assembly".
- The leak and function tests have been completed successfully, see Chapter "5.1 Installation conditions".
- The current conditions in the concerned plant section correspond to the design of the ball valve, see Intended use in Chapter "1 Safety instructions and safety measures".

### Commissioning/recommissioning

- Open the ball valves slowly in the pipe. Opening slowly prevents a sudden increase in pressure and a resulting high flow speed that damages the ball valve.
- Check the correct function of the ball valve.

Start-up

## 7 Operation

As soon as the commissioning/recommissioning work is complete, see Chapter "6 Commissioning", the shut-off ball valve is ready for operation.

### 

#### **Danger of burning due to hot or cold components and pipe!** Ball valve components and pipes can become very hot or very cold during operation and cause burns upon contact.

- ⇒ Let the components and pipes cool down or warm up.
- ⇒ Wear protective garments and protective gloves.

## Danger of injury due to pressurised components and escaping medium!

⇒ Do not loosen the screw of the optional test connection while the ball valve is pressurised.

### Danger of crushing due to moving actuator- and control shafts!

- ⇒ Do not reach into the yoke as long as the pneumatic power is connected to the actuator.
- ⇒ Before working on the ball valve, interrupt and lock pneumatic energy and the control signal.
- ⇒ Vent the actuator.
- ⇒ Do not allow the jamming of objects in the yoke to hinder the operation of the actuator- and control shaft.
- ⇒ If the actuator- and control shaft are blocked (e.g. due to "seizure" if not actuated for a long period of time"), release the residual energy of the actuator (spring tension) before releasing the blockage, see the corresponding actuator documentation.

### Danger of injury due to escaping exhaust air!

During operation, when regulating or when opening and closing the ball valve, exhaust air can escape, for example from the actuator.

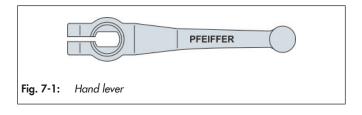
⇒ Wear eye protection and, if necessary, hearing protection when working near valves.

### Observe the following points during operation:

- If required, after commissioning and reaching the operating temperature, tighten all flange connections between the pipe and ball valve with the corresponding tightening torques, see Table 15-5 in Chapter "15.1.1 Tightening torque".
- It can also be necessary to retighten the screw connections on the body sections with the corresponding tightening torques according to Table 15-1, Table 15-2 and Table 15-4 in Chapter "15.1.1 Tightening torques".
- The ball valve/actuator unit must be actuated with the control signals.
- Ball valves that were delivered from the factory with an actuator are precisely adjusted. The user is responsible for any changes they make.
- For the manual operation or manual override of the actuator (if present), normal manual forces are sufficient and the use

of extensions to increase the actuation torque is not permitted.

In the case of shut-off ball valves with a hand lever, the position of the hand lever indicates the location of the bore in the ball. The hand lever moves in general parallel to the bore.
 Special versions are to be taken from the respective order.



## 🚹 DANGER

### **Danger of injury due to jerky operation of the ball valve!** The failure to observe these warnings can cause extreme danger for persons or for the pipe system.

- Do not open and close the ball valve suddenly to prevent pressure surges and/or a temperature shock in the pipe system.
- The ball valves can optionally have a test connection (e.g. ¼") between the ball seal and the outer control shaft sealing. This makes it possible to check if the seat rings are not damaged.
- If a ball valve leaks, observe chapter "8 Malfunction".

Operation

## 8 Malfunction

When rectifying the faults, chapter "1 Safety instructions and safety measures" must be observed.

## 8.1 Detecting and rectifying errors

Type of fault	Possible cause	Measures
Leaks in the pipe connection	The flange connection of the ball valve is leaky	Tighten the flange screws.
		An excessive tightening torque when retightening the flange screws can damage the ball valve and pipe!
		The permissible torque for retightening the pipe flange screws is limited.
		Retighten the flange connection with the respective tightening torque, see Table 15-5 in Chapter "15.1.1 Tightening torques".
		If necessary, increase the tightening torque to max. 20%.
	The flange connection is still leaky after retightening	Loosen the flange connection and remove the ball valve, see chapter "1 Safety instructions and safety measures".
		Check the plane parallelism of the flange connection and correct if it is not sufficient.
		Check the flange seals, if the seals are damaged, replace them.
Leaks in the body sections	Body section connection loosened	Retighten the connection of the body sections with the respective tightening torque, see Table 15-1, Table 2 and Table 4 in Chapter "15.1.1 Tightening torques".
	Body sections untight after retightening	Replace the body sealing and/or ball valve, see chapter "1 Safety instructions and safety measures".
Increased medium flow rate with the ball valve closed	Leakage in the closed position	Remove and inspect the ball valve, see chapter "1 Safety instructions and safety measures".
	The ball valve is damaged	Repairs are necessary
		Remove the ball valve, see chapter "1 Safety instructions and safety measures".
		Request spare parts from PFEIFFER, see Chapter "15.2 Spare parts". For the required repair instructions, see Chapter "12 Repairs"
Leaks in the control shaft sealing	Medium escapes from the stuffing box	Remove the ball valve, see chapter "1 Safety instructions and safety measures".
		Disassemble the ball valve and replace the control shaft sealing.
		Request spare parts from PFEIFFER, see Chapter "15.2 Spare parts". For the required repair instructions, see Chapter "12 Repairs"
Malfunction	The actuator unit or control does not react	Check the actuator unit and control command.
	The actuator and control are OK	Remove and inspect the ball valve, see chapter "1 Safety instructions and safety measures".
	The ball valve is damaged	Repairs are necessary.
		Remove the ball valve, see chapter "1 Safety instructions and safety measures".
		Request spare parts from PFEIFFER, see Chapter "15.2 Spare parts". For the required repair instructions, see Chapter "12 Repairs"

Type of fault	Possible cause	Measures
Problems in the actuator unit	be removed	Disconnect the connection to the control pressure. Remove the actuator from the ball valve (observe the "Safety instructions and safety measures", see the included actuator unit manuals).

## i Info

- In the case of faults that are not listed in the table, contact the After Sales Service at PFEIFFER.
- Spare parts must be ordered indicating all the data according to the ball valve marking. Only original parts from PFEIFFER Chemie-Armaturenbau GmbH may be installed.
- If it is determined after removal that the ball valve material lining is not sufficiently resistant for the medium, parts must be selected made of a suitable material.

## 8.2 Carrying out emergency measures

In the case of a power supply failure, the ball valve automatically switches to the preset fail-safe position, see "Fail-safe positions" in Chapter "3 Design and principle of operation".

The system operator is responsible for emergency measures.

### In case of a ball valve fault:

- Close the shut-off valves upstream and downstream of the ball valve so that no medium flows through the ball valve.
- Troubleshoot the error, see chapter "8.1 Detecting and rectifying errors".
- Rectify the fault that can be fixed as indicated in the instructions provided in this installation and operating manual. For faults that cannot be fixed, contact the After Sales Service at PFEIFFER.

### **Recommissioning after faults**

See Chapter "6 Commissioning".

## 9 Servicing

The work described in this chapter may only be performed by specialist personnel qualified to perform the corresponding task. The following documents are required in addition for the maintenance of the ball valve:

Installation and operating manual for the installed actuator,
 e.g ▶ EB 31a for BR 31a rotary actuators or the corresponding actuator documentation of other manufacturers.

## 

### **Danger of burning due to hot or cold components and pipe!** Ball valve components and pipes can become very hot or very cold during operation and cause burns upon contact.

- $\Rightarrow$  Let the components and pipes cool down or warm up.
- ⇒ Wear protective garments and protective gloves.

## Danger of injury due to pressurised components and escaping medium!

⇒ Do not loosen the screw of the optional test connection while the ball valve is pressurised.

### Danger of crushing due to moving actuator- and control shaft!

- ⇒ Do not reach into the yoke as long as the pneumatic power is connected to the actuator.
- ⇒ Before working on the ball valve, interrupt and lock pneumatic energy and the control signal.
- $\Rightarrow$  Vent the actuator.
- ⇒ Do not allow the jamming of objects in the yoke to hinder the operation of the actuator- and control shaft.
- ⇒ If the actuator- and control shaft are blocked (e.g. due to "seizure" if not actuated for a long period of time"), release the residual energy of the actuator (spring tension) before releasing the blockage, see the corresponding actuator documentation.

### Danger of injury due to escaping exhaust air!

During operation, when regulating or when opening and closing the ball valve, exhaust air can escape, for example from the actuator.

⇒ Wear eye protection and, if necessary, hearing protection when working near valves.

### Danger of injury due to preloaded springs!

Actuators with preloaded actuator springs are pressurised.

Release the compression from the preloaded springs before working on the actuator, see the corresponding actuator documentation.

### Danger of injury due to residual medium in the ball valve!

When working on the ball valve, residual medium can escape and, depending on the medium properties, cause injuries (e.g. scalding, chemical burns).

- ⇒ Wear protective garments, protective gloves and eye protection.
- ⇒ Do not loosen the screw of the optional test connection while the ball valve is pressurised.
- ⇒ Bring the ball valve into the open position so the pressure is released from the ball.

## 

### Damage to the ball valve due to excessively high or low tightening torques!

The ball valve components must be tightened with specific torques. Excessively tightened components are subject to increased wear. Insufficiently tightened components can cause leakage.

⇒ Observe the tightening torques, see Table 15-1, Table 15-2 and Table 15-4 in Chapter "15.1.1 Tightening torques".

### Damage to the ball valve due to unsuitable tools!

⇒ Only use tools approved by PFEIFFER, see Chapter "15.1.3 Tools".

### Damage to the ball valve due to unsuitable lubricants!

Only use lubricants approved by PFEIFFER, see Chapter "15.1.2 Lubricants".

## i Info

### The ball valve was checked by PFEIFFER prior to delivery.

- Certain test results certified by PFEIFFER are no longer valid when disassembling the ball valve. This includes the test for seat leakage and the leak test (outer tightness).
- If maintenance and repair work is performed without approval from the After Sales Service of PFEIFFER, the product guarantee will be voided.
- Only use original parts from PFEIFFER as spare parts that correspond to the original specification.
- Wear parts are not covered by the warranty.

## 9.1 Periodic tests

- Depending on the conditions of use, the ball valve must be checked at defined intervals in order to take remedial measures prior to possible malfunctions. The plant operator is responsible for preparing a suitable test plan
- ⇒ PFEIFFER recommends the following inspections that can be carried out during operation:

Test	Measures in the case of a negative test result
If present, check the optional test connection for tightness. <b>WARNING!</b> Danger of injury due to pressurised components and escaping medium! Do not loosen the screw of the test connection while the ball valve is pressurised.	Decommission the ball valve, see chap- ter "10 Decommissioning" Contact the After Sales Service at PFEIFFER for repairs, See chapter "12 Repairs".
Check the control shaft sealing for tightness from the outside.	The control shaft sealing with a PTFE V-ring packing is preloaded with a disc spring set and is therefore mainte- nance free.

Test	Measures in the case of a negative test result
Check the rotary movement of the actuator- and control shaft for smooth movement.	If the actuator- and control shaft are blocked, remove the blockage. <b>WARNING!</b> If the actuator- and control shaft are blocked (e.g. due to "seizure" if not actuated for a long period of time) they can release unexpectedly and move uncontrolled. This can lead to crushing if reaching into them. Before trying to release a blockage of the actuator- and control shaft, inter- rupt and lock the pneumatic energy and the control signal. Release the re- sidual energy of the actuator (spring tension or compressed air reservoir) before releasing the blockage, see the corresponding actuator documenta- tion.
If possible, check the fail-safe position of the ball valve by briefly interrupting the power supply.	Decommission the ball valve, see chap- ter "Decommissioning". Then determine the cause and remedy it, see Chapter "8 Malfunctions".
Check pipe connections and seals of the ball valve and ac- tuator for leaks.	Regular maintenance work on the ball valve is not necessary, but when checking the pipe section, no medium may escape from the flange and screw connections of the body or from the control shaft sealing.

## 9.2 Maintenance work

- ⇒ The ball valve must be prepared before all maintenance work, see Chapter "12 Repairs".
- ⇒ After all maintenance work, the ball valve must be checked prior to recommissioning, see Chapter "5.5 Checking the mounted ball valve".

## 9.2.1 Replacing the seat rings and ball

## 

## Damage to the sealing surfaces on the seat rings and ball due to incorrect maintenance!

- ⇒ Always replace the metal seat rings and balls together.
- $\Rightarrow$  Check the condition of the ball and seat rings.
- ⇒ Remove the seat rings (8) as described in Chapter 12.3 or 12.4. Check the seat rings as well as all plastic parts for damage and if in doubt replace them.
- ⇒ Also remove the ball (3). Check the ball as well as all plastic parts for damage and if in doubt replace them.

## 9.3 Ordering spare parts and consumables

Information about spare parts, lubricants and tools can be received from the After Sales Service at PFEIFFER.

### Spare parts

Information on spare parts can be found in Chapter "15.2 Spare parts".

## 10 Decommissioning

The work described in this chapter may only be performed by specialist personnel qualified to perform the corresponding task.

### 🔔 WARNING

### Danger of burning due to hot or cold components and pipe!

Ball valve components and pipes can become very hot or very cold during operation and cause burns upon contact.

- ⇒ Let the components and pipes cool down or warm up.
- ⇒ Wear protective garments and protective gloves.

## Danger of injury due to pressurised components and escaping medium!

⇒ Do not loosen the screw of the optional test connection while the ball valve is pressurised.

### Danger of crushing due to moving actuator- and control shaft!

- ⇒ Do not reach into the yoke as long as the pneumatic power is connected to the actuator.
- ⇒ Before working on the ball valve, interrupt and lock pneumatic energy and the control signal.
- $\Rightarrow$  Vent the actuator.
- Do not allow the jamming of objects in the yoke to hinder the operation of the actuator- and control shaft.
- ⇒ If the actuator- and control shaft are blocked (e.g. due to "seizure" if not actuated for a long period of time"), release the residual energy of the actuator (spring tension) before releasing the blockage, see the corresponding actuator documentation.

### Danger of injury due to escaping exhaust air!

During operation, when regulating or when opening and closing the ball valve, exhaust air can escape, for example from the actuator.

⇒ Wear eye protection and, if necessary, hearing protection when working near valves.

### Danger of injury due to residual medium in the ball valve!

When working on the ball valve, residual medium can escape and, depending on the medium properties, cause injuries (e.g. scalding, chemical burns).

- ⇒ Wear protective garments, protective gloves and eye protection.
- Do not loosen the screw of the optional test connection while the ball valve is pressurised.
- ⇒ Bring the ball valve into the open position so the pressure is released from the ball.

To decommission the shut-off ball valve for maintenance and repair work or for disassembly, perform the following steps:

- ⇒ Close the valves upstream and downstream of the ball valve so that no medium flows through the ball valve.
- ⇒ Empty the pipe and ball valve completely.
- ⇒ Shut off the pneumatic power and lock it, to depressurise the actuator.
- ⇒ Let the pipe and ball valve components cool down or warm up.

Decommissioning

## 11 Removal

The work described in this chapter may only be performed by specialist personnel qualified to perform the corresponding task.

#### 🔔 WARNING

#### Danger of burning due to hot or cold components and pipe!

- Ball valve components and pipes can become very hot or very cold during operation and cause burns upon contact.
- $\Rightarrow$  Let the components and pipes cool down or warm up.
- ⇒ Wear protective garments and protective gloves.

#### Danger of crushing due to moving actuator- and control shaft!

- ⇒ Do not reach into the yoke as long as the pneumatic power is connected to the actuator.
- ⇒ Before working on the ball valve, interrupt and lock pneumatic energy and the control signal.
- $\Rightarrow$  Vent the actuator.
- ⇒ Do not allow the jamming of objects in the yoke to hinder the operation of the actuator- and control shaft.
- ⇒ If the actuator- and control shaft are blocked (e.g. due to "seizure" if not actuated for a long period of time"), release the residual energy of the actuator (spring tension) before releasing the blockage, see the corresponding actuator documentation.

#### Danger of injury due to residual medium in the ball valve!

When working on the ball valve, residual medium can escape and, depending on the medium properties, cause injuries (e.g. scalding, chemical burns).

- ⇒ Wear protective garments, protective gloves and eye protection.
- ⇒ Do not loosen the screw of the optional test connection while the ball valve is pressurised.
- ⇒ Bring the ball valve into the open position so the pressure is released from the ball.

#### Danger of injury due to preloaded springs!

- Actuators with preloaded actuator springs are pressurised.
- ⇒ Before working on the actuator, release the compression from the preloaded springs.

Prior to disassembly, make sure that the following conditions are met:

The ball valve is decommissioned, see chapter "10 Decommissioning".

## 11.1 Removing the ball valve from the pipe

- $\Rightarrow$  Loosen the flange connection.
- ⇒ Remove the ball valve from the pipe, see Chapter "4.3 Transporting and lifting the ball valve".

#### 

#### If a used valve is sent to PFEIFFER for service:

- ⇒ Decontaminate the valves properly in advance.
- When returning a used valve, include the safety data sheet for the medium as well as confirmation of decontamination of the valve. Otherwise the valve will not be accepted.

### 🈴 Tip

- PFEIFFER recommends documenting the following contamination data in the form ▶ FM 8.7-6 "Declaration regarding the contamination of PFEIFFER valves and components".
- This form is available at ▶ www.pfeiffer-armaturen.com.

## 11.2 Disassembling the actuator

See the corresponding actuator documentation.

Removal

## 12 Repairs

If the operation of the Shut-off ball valve is no longer compliant or if it does not work at all, it is defective and must be repaired or replaced.

#### NOTE

#### Damage to the ball valve due to improper maintenance and repair!

- ⇒ Do not perform maintenance and repair work on your own.
- ⇒ Contact the After Sales Service at PFEIFFER for maintenance and repair work.

In special cases, certain maintenance and repair work may be performed.

The work described in this chapter may only be performed by specialist personnel qualified to perform the corresponding task.

The following instructions apply additionally for ball valves. For decommissioning and disassembly, observe Chapter "10 Decommissioning" and Chapter "11 Disassembly".

## 12.1 Replacing the V-ring packing up to DN 150 / NPS6

If a leak is found in the stuffing box flange (4), the rings of the V-ring packing (15) could be defective.

⇒ Check the condition of the V-ring packing.

Disassemble the ball valve to remove the packing. For this purpose, observe Chapter "1 Safety instructions and safety measures".

- ⇒ Place the ball valve on an even and clean work surface so that the packing space is easy to reach.
- ⇒ Loosen the screws (32) and carefully remove stuffing box flange (4) with Bearing bush (11).
- ⇒ Remove the disc springs from the disc spring set (16).
- $\Rightarrow$  Remove the V-ring packing (15).
- ⇒ Check the rings of the packing as well as all plastic and graphite parts for damage and, in the case of doubt, replace them.
- Assemble the ball valve as described in Chapter "3.5 Assembly of the ball valve. Note the respective design of the ball valve.

# 12.2 Replacing the V-ring packing DN 200 / NPS8

If a leak is found in the stuffing box flange (4) or the optional test connection (47), the rings of the V-ring packing (15) could be defective.

⇒ Check the condition of the V-ring packing.

Disassemble the ball valve to remove the packing. For this purpose, observe Chapter "1 Safety instructions and safety measures".

- ⇒ Place the ball valve on an even and clean work surface so that the packing space is easy to reach.
- ⇒ Loosen the screws (32) and carefully remove stuffing box flange (4) with ring (44).
- ⇒ Remove the bush (39).
- ⇒ Remove the disc springs from the disc spring set (16).
- $\Rightarrow$  Remove the V-ring packing (15).
- Check the rings of the packing as well as all plastic and graphite parts for damage and, in the case of doubt, replace them.
- Assemble the ball valve as described in Chapter "3.5 Assembly of the ball valve. Note the respective design of the ball valve.

## 12.3 Replacing the seat ring of the ball up to DN 150 / NPS6

If there is a leak in the passage, the seat ring (8) and the ball (3) can be defective.

⇒ Check the condition of the seat ring and the ball.

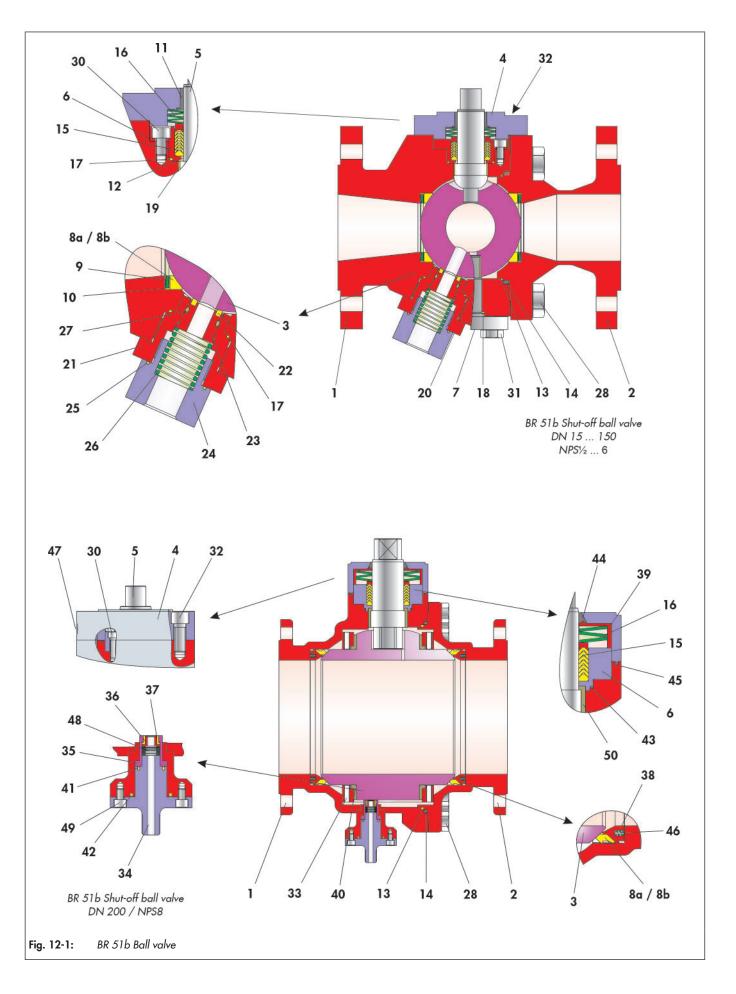
Disassemble the ball valve to remove the seat ring and ball of the ball valve. For this purpose, observe Chapter "1 Safety instructions and safety measures".

- ⇒ Place the ball valve on an even and clean work surface so that the packing space is easy to reach.
- ⇒ Loosen the screws (32) and carefully remove stuffing box flange (4) with Bearing bush (11).
- ⇒ Remove the disc springs from the disc spring set (16).
- ⇒ Remove the V-ring packing (15).
- ⇒ Loosen screws (30) and carefully remove packing bush (6) with bearing bush (12) and O-ring (17).
- ⇒ Place the ball valve with the flange on the body side (1) facing downwards on an even and clean work surface, so that the body connection screws (28) are easy to access.
- $\Rightarrow$  Undo the screws (28).
- ⇒ Carefully remove the side body (2).
- ⇒ Remove the control shaft (5) with bearing bush (19).

#### Note

Do not damage the sealing surface of the control shaft (5) and ball (3).

#### Repairs



#### Table 12-1: Parts list

ltem	Description	Item	Description	ltem
1	Main body	18	O-ring	35
2	Side body	19	Bearing bush	36
3	Ball	20	Bearing bush	37
4	Stuffing box flange	21	Adapter body	38
5	Control shaft	22	Ring sleeve	39
6	Packing bush	23	Retainer	40
7	Trunnion	24	Threaded support	41
8	Seat ring	25	O-ring	42
9	Disc spring	26	Compression spring	43
10	Disc spring jacket	27	O-ring	44
11	Bearing bush	<b>28</b> <sup>1)</sup>	Screw / Stud bolt	45
12	Bearing bush	<b>29</b> <sup>1)</sup>	Nut	46
13	Sealing	30	Screw	47
14	Sealing	31	Screw	48
15	V-ring packing	32	Screw	49
16	Disc spring set	33	Bearing shell	50
17	O-ring	34	Connection housing	

ltem	Description
35	Sealing ring chamber (outside)
36	Sealing ring chamber (inside)
37	Sealing ring
38	Thrust ring
39	Bush
40	Bearing
41	Ring
42	Ring
43	Ring
44	Ring
45	Ring
46	Compression spring
47	Screw plug
48	Disc spring set
49	Screw
50	Bearing bush

<sup>1)</sup>Depending on the nominal width, stud bolts can be fitted with nuts or screws.

### i Info

If this step is not possible, due to the counter force of the disc springs (9), then the ball (3) must be pressed into position. However, before placing under the press, the ball must be protected at all times, e.g. by means of a plastic disc.

- ⇒ Loosen screws (31).
- ⇒ Remove the trunnion (7) with O-ring (18) from the main body (1).
- $\Rightarrow$  Carefully remove the ball (3) from the main body (1).
- ⇒ Check the seat rings and the ball as well as all plastic and graphite parts for damage and, in the case of doubt, replace them.
- ⇒ Assemble the ball valve as described in Chapter "3.5 Assembly of the ball valve. Note the respective design of the ball valve.

## 12.4 Replacing the seat ring of the ball DN 200 / NPS8

If there is a leak in the passage, the seat ring (8) and the ball (3) can be defective.

 $\Rightarrow$  Check the condition of the seat ring and the ball.

Disassemble the ball valve to remove the seat ring and ball of the ball valve. For this purpose, observe Chapter "1 Safety instructions and safety measures".

- ⇒ Place the ball valve on an even and clean work surface so that the packing space is easy to reach.
- ⇒ Loosen the screws (32) and carefully remove stuffing box flange (4) with Ring (44).
- $\Rightarrow$  Remove the bush (39).
- ⇒ Remove the disc springs from the disc spring set (16).
- ⇒ Remove the V-ring packing (15).
- ⇒ Loosen screws (30) and carefully remove packing bush (6) with ring (43).
- ⇒ Place the ball valve with the flange on the body side (1) facing downwards on an even and clean work surface, so that the body connection screws (28) are easy to access.
- ⇒ Undo the screws (28).
- $\Rightarrow$  Carefully remove the side body (2).
- ⇒ Remove the control shaft (5) with bearing bush (50).

## Note

Do not damage the sealing surface of the control shaft (5) and ball (3).

## i Info

If this step is not possible, due to the counter force of the disc springs (9), then the ball (3) must be pressed into position. However, before placing under the press, the ball must be protected at all times, e.g. by means of a plastic disc.

#### Repairs

- ⇒ Carefully remove the ball (3) with ring screws from the main body (1) Screw ring screws into the 4 thread bores for the bearing shells (23).
- ⇒ Check the seat rings and the ball as well as all plastic and graphite parts for damage and, in the case of doubt, replace them.
- ⇒ Assemble the ball valve as described in Chapter "3.5 Assembly of the ball valve. Note the respective design of the ball valve.

## 12.5 Additional repairs

⇒ In the case of additional major damage, it is recommended to have repairs performed by PFEIFFER.

## 12.6 Sending devices to PFEIFFER

Defective ball valves can be sent to PFEIFFER for repair. Proceed as follows to send devices:

### 

#### Danger due to a contaminated ball valve!

- ⇒ When returning a used valve to PFEIFFER for service, decontaminate the valve properly in advance.
- When returning a used valve, include the safety data sheet for the medium as well as confirmation of decontamination of the valve. Otherwise the valve will not be accepted.

## 檺 Tip

- PFEIFFER recommends documenting the following contamination data in the form ▶ FM 8.7-6 "Declaration regarding the contamination of PFEIFFER valves and components".
- This form is available at ▶ www.pfeiffer-armaturen.com.
- ⇒ Include the following information for returns:
  - Manufacturer number
  - Ball valve type
  - Article number
  - Nominal size and version of the ball valve
  - Manual valve/automated valve
  - Medium (designation and consistency)
  - Medium pressure and temperature
  - Flow rate in m<sup>3</sup>/h
  - Bench range of the actuator
  - Number of actuations (year, month, week or day)
  - Installation drawing if available
  - Completed declaration regarding contamination.

## 13 Disposal

- ⇒ For disposal, observe the local, national and international regulations.
- ⇒ Do not dispose of old components, lubricant and hazardous materials with domestic waste.

Disposal

## 14 Certificates

The declaration of conformity is available on the following pages:

- Declaration of conformity according to Pressure Equipment Directive 2014/68/EU for automated valves, see page 14-2.
- Declaration of conformity according to Pressure Equipment Directive 2014/68/EU for manually operated valves, see page 14-3.
- Declaration of conformity for completed machinery according to Machinery Directive 2006/42/EC for the ball valve BR 51b, see page 14-4.
- Declaration of conformity for partly completed machinery according to Machinery Directive 2006/42/EC for ball valve BR 51b, see page 14-5.

The printed certificates correspond to the status at the time of printing. Further optional certificates are available upon request.

## DECLARATION OF CONFORMITY

As per Pressure Equipment Directive 2014/68/EU TRANSLATION



The manufacturer	PFEIFFER Chemie-Armaturenbau	GmbH, D47906 Kempen, Germany		
declares that:	(trunnion ball) with stuffing box p • with pneumatic/ electric/ hydr	b Shut-off ball valve with dead space relief (BR 51b) n ball) with stuffing box packing neumatic/ electric/ hydraulic actuator ree shaft end for subsequent mounting of an actuator		
	re pressure accessories within the me the requirements of this Directive.	eaning of the Pressure Equipment Directive 2014/68/EU and		
2. They may on with the valve		ation and operating instructions ▶ EB 51b delivered together		
a risk of injury can be	e ruled out.	the valve has been installed from both sides in the pipeline and		
(See 🕨 EB 51b, Chap	oter 1 for ball valves intended for de	ad-end service)		
Applied standards:				
AD 2000 Regulations	s Regulations for pressurized va	lve body parts		
Type designation and	technical features:			
PFEIFFER Data sheet I	TB 51b			
NOTE: This Manufact	turer's Declaration applies to all valv	ve types listed in this catalogue.		
Applied conformity a	ssessment procedure:			
Conforming to Anney	x III of the Pressure Equipment Direc	tive 2014/68/EU, Module H		
Name of notified bod	ly:	Identification number of the notified body:		
<b>TÜV Rheinland Servic</b> Am Grauen Stein 51101 Köln Germany	ce GmbH	0035		
echnical data of the b	all valve or the <intended use=""> desc nge the valve or an assembly deliver per 2023</intended>	e made to the ball valves and/or assemblies that affect the ribed in > EB 51b, Chapter 1 of the operating instructions, ed with it. an Czayka agement/IMS Representative		

SMART IN FLOW CONTROL

HE 2014-68-EU\_BR51b-01\_EN

## DECLARATION OF CONFORMITY

As per Pressure Equipment Directive 2014/68/EU TRANSLATION



The manufacturer	ne manufacturer PFEIFFER Chemie-Armaturenbau GmbH, D47906 Kempen, Germany				
declares that:	(trunnion bo • with lever	hut-off ball valve with dead space relief (BR 51b) all) with stuffing box packing for 90° operation n gear and handwheel			
conform with	n the requirements by be operated	cessories within the meaning of the <b>Pressure Equipment Directive 2014/68/EU</b> and ents of this Directive. I observing the Installation and operating instructions <b>&gt;</b> EB 51b delivered together			
	pter 1 for ball	valves intended for dead-end service)			
Applied standards:	e Develati				
AD 2000 Regulation		ons for pressurized valve body parts			
Type designation and	d technical feat	ures:			
PFEIFFER Data sheet NOTE: This Manufac		tion applies to all valve types listed in this catalogue.			
Applied conformity a	ssessment prod	cedure:			
Conforming to Anne	x III of the Pres	ssure Equipment Directive 2014/68/EU, Module H			
Name of notified boo	dy:	Identification number of the notified body:			
<b>TÜV Rheinland Servi</b> Am Grauen Stein 51101 Köln Germany	ce GmbH	0035			
echnical data of the b	all valve or the nge the valve o	when modifications are made to the ball valves and/or assemblies that affect the e <intended use=""> described in &gt; EB 51b, Chapter 1 of the operating instructions, for an assembly delivered with it.</intended>			
		Head of Quality Management/IMS Representative			

# EU DECLARATION OF CONFORMITY



The manufacturer declares for the listed products that:		PFEIFFER Chemie-Armaturenbau GmbH, 47906 Kempen, Germany				
		Type 51b Shut-off ball valve with dead space relief (BR 51b) <ul> <li>with a Type 31a Quarter-turn actuator (BR 31a)</li> <li>with a rotary actuator of a different make</li> </ul>				
		Prerequisite: the unit was sized and assembled by PFEIFFER Chemie-Armaturenbau GmbH The serial number on the valve refers to the entire unit.				
1.	It complies with all applicable requirements stipulated in Machinery Directive 2006/42/EC.					
2.	. In the delivered state, the valve with actuator is considered to be final machinery as defined in the above mentioned directive.					
The sta	art-up of thes	e units is only permitted after the valve has been installed from both sides in the pipeline and a				

The start-up of these units is only permitted after the valve has been installed from both sides in the pipeline and a risk of injury can be ruled out as a result.

Referenced standards:

- a) VCI, VDMA, VGB: "Leitfaden Maschinenrichtlinie (2006/42/EG) Bedeutung f
  ür Armaturen, Mai 2018" [German only]
- b) VCI, VDMA, VGB: "Zusatzdokument zum Leitfaden Maschinenrichtlinie (2006/42/EG) Bedeutung f
  ür Armaturen vom Mai 2018" [German only], based on DIN EN ISO 12100:2011-03

Product description and technical features:

Tight-closing ball valve for aggressive media, particularly for strict requirements in chemical applications, automated with a single or double-acting piston actuator for butterfly valves, ball valves and other valves with rotating throttle bodies. For product descriptions refer to: PFEIFFER data sheet for Type 51b Valve > TB 51b PFEIFFER data sheet for Type 31a Actuator > TB 31a PFEIFFER mounting and operating instructions for Type 51b Valve > EB 51b PFEIFFER mounting and operating instructions for Type 31a Actuator > EB 31a PFEIFFER safety manual for Type 31a Actuator > SH 31a Valve accessories (e.g. positioners, limit switches, solenoid valves, lock-up valves, supply pressure regulators, volume boosters and quick exhaust valves) are classified as machinery components and do not fall within the scope of the Machinery Directive as specified in § 35 and § 46 of the Guide to Application of the Machinery Directive 2006/42/EC issued by the European Commission. This declaration becomes invalid when modifications are made to the safety shut-off ball valves and/or assemblies that affect the technical data of the control valve or the intended use (> EB 51b, section 1) and considerably change the valve or an assembly delivered with it. Persons authorized to compile the technical file: Kempen, 10 September 2023 Stefan Czayka Head of Quality Management/IMS Representative HE 2006-42-EC\_BR51b-01\_EN

# DECLARATION OF CONFORMITY



The manufacturer	PFEIFFER Chemie-Armaturenbau GmbH, 47906 Kempen, Germany				
declares for the listed products that: Type 51b Shut-off ball valve with dead space relief (Type 51b) • with free shaft end					
	ered state, the valve prepared for mounting on a rotary actuator (not a clearly defined actuator considered to be partly completed machinery as defined in the Machinery Directive C.				
Machinery is consid required specificatio	ered to be partly completed machinery when the machinery manufacturer has not determined all ns such as model type, thrusts, torques etc.				
The start-up of these of injury can be rule	units is only permitted after the valve has been installed from both sides in the pipeline and a risk d out as a result.				
Referenced standard	ls:				
a) VCI, VDMA [German or	, VGB: "Leitfaden Maschinenrichtlinie (2006/42/EG) – Bedeutung für Armaturen, Mai 2018" ly]				
	, VGB: "Zusatzdokument zum Leitfaden Maschinenrichtlinie (2006/42/EG) – Bedeutung für vom Mai 2018" [German only], based on DIN EN ISO 12100:2011-03				
Product description of	and technical features:				
For product descript PFEIFFER Data Sheet PFEIFFER Mounting o	for Type 51b Safety Shut-off Ball Valve ► TB 51b and Operating Instructions for Type 51b Safety Shut-off Ball Valve ► EB 51b				
For product descript PFEIFFER Data Sheet PFEIFFER Mounting of Valve accessories (e. boosters and quick e Machinery Directive	ons refer to: for Type 51b Safety Shut-off Ball Valve ► TB 51b				
For product descripti PFEIFFER Data Sheet PFEIFFER Mounting of Valve accessories (e. boosters and quick e Machinery Directive 2006/42/EC issued his declaration beco schnical data of the b	ons refer to: for Type 51b Safety Shut-off Ball Valve ▶ TB 51b and Operating Instructions for Type 51b Safety Shut-off Ball Valve ▶ EB 51b g. positioners, limit switches, solenoid valves, lock-up valves, supply pressure regulators, volume xhaust valves) are classified as machinery components and do not fall within the scope of the as specified in § 35 and § 46 of the Guide to Application of the Machinery Directive by the European Commission.				
For product descripti PFEIFFER Data Sheet PFEIFFER Mounting of Valve accessories (e. boosters and quick e Machinery Directive 2006/42/EC issued his declaration beco schnical data of the l ssembly delivered w	ons refer to: for Type 51b Safety Shut-off Ball Valve ▶ TB 51b and Operating Instructions for Type 51b Safety Shut-off Ball Valve ▶ EB 51b g. positioners, limit switches, solenoid valves, lock-up valves, supply pressure regulators, volume xhaust valves) are classified as machinery components and do not fall within the scope of the as specified in § 35 and § 46 of the Guide to Application of the Machinery Directive by the European Commission.				
For product descripti PFEIFFER Data Sheet PFEIFFER Mounting of Valve accessories (e boosters and quick e Machinery Directive 2006/42/EC issued his declaration beco schnical data of the h ssembly delivered w	ons refer to: for Type 51b Safety Shut-off Ball Valve ► TB 51b and Operating Instructions for Type 51b Safety Shut-off Ball Valve ► EB 51b g. positioners, limit switches, solenoid valves, lock-up valves, supply pressure regulators, volume xhaust valves) are classified as machinery components and do not fall within the scope of the as specified in § 35 and § 46 of the Guide to Application of the Machinery Directive by the European Commission. mes invalid when modifications are made to the ball valves and/or assemblies that affect the ball valve or the intended use (► EB 51b, section 1) and considerably change the valve or an th it.				
For product descripti PFEIFFER Data Sheet PFEIFFER Mounting of Valve accessories (e. boosters and quick e Machinery Directive 2006/42/EC issued his declaration beco schnical data of the l ssembly delivered w	ons refer to: for Type 51b Safety Shut-off Ball Valve ► TB 51b and Operating Instructions for Type 51b Safety Shut-off Ball Valve ► EB 51b g. positioners, limit switches, solenoid valves, lock-up valves, supply pressure regulators, volume xhaust valves) are classified as machinery components and do not fall within the scope of the as specified in § 35 and § 46 of the Guide to Application of the Machinery Directive by the European Commission. mes invalid when modifications are made to the ball valves and/or assemblies that affect the all valve or the intended use (► EB 51b, section 1) and considerably change the valve or an th it. compile the technical file: nber 2023 				

Certificates

## 15 Annex

## 15.1 Tightening torques, lubricant and tools

## 15.1.1 Tightening torques

#### i Info

<sup>1)</sup> The tightening torques stated in the tables can only be understood as very rough and non-binding guide values and refer to a coefficient of friction of 0.2µ. Lubricating the threads leads to indeterminate tightening conditions.

## 15.1.1.1 Body sections

For the connection of the body sections, the screw connections are tightened in a criss-cross pattern with the tightening torques indicated below.

 Table 15-1: Body section tightening torques

No	Nominal size		0.	Thurs and (20)	<b>T</b> :	
DN	N	PS	Qty.	Thread (28)	Tightening torque 1)	
15	1⁄2	cl150	4	M8	21.5 Nm	
-	1⁄2	cl300	4	M10	44 Nm	
25	1	cl150	4	M10	44 Nm	
-	1	cl300	4	M12	74 Nm	
50	2	cl150	7	M10	44 Nm	
-	2	cl300	8	M12	74 Nm	
80	3	cl150	6	M16	183 Nm	
-	3	cl300	8	M16	183 Nm	
100-	4	cl150	8	M16	183 Nm	
-	4	cl300	8	M16	183 Nm	
150	6	cl150		-		
-	6	cl300				
200	8	cl150	On request			
-	8	cl300				

## 15.1.1.2 Stuffing box

For the assembly of the stuffing box, the screw connections are tightened in a criss-cross pattern with the tightening torques indicated below.

Table	15-2:	Stuffing	box	tightening	torques
-------	-------	----------	-----	------------	---------

Nominal size		0.	Thread (32)	Tightoping torque 1) 2)		
DN	NPS	Qty.	inreda (52)	Tightening torque <sup>1) 2)</sup>		
15	1⁄2	4	M6	8.8 Nm		
25	1	4	M6	8.8 Nm		
50	2	3 M8		21.5 Nm		
80	3	4 M10		44 Nm		
100	4	4 M10		44 Nm		
150	6					
200	8	On request				

") Tighten the stuffing box screws until the bushing lies on the dome.

## 15.1.1.3 Packing bearing

For the assembly of the packing bearing, the screw connections are tightened in a criss-cross pattern with the tightening torques indicated below.

Table 15-3: Packing bearing tightening tord	ques
---	------

Nominal size		01.	Thus and (20)	Tinhaning Arguns 1)		
DN	NPS	Qty.	Thread (30)	Tightening torque <sup>1)</sup>		
15	1⁄2					
25	1					
50	2	On request				
80	3					
100	4					
150	6					
200	8					

## 15.1.1.4 Trunnion

For the assembly of the Trunnion, the screw connections are tightened in a criss-cross pattern with the tightening torques indicated below.

Table 15-4: Trunnion tightening torques

Nominal size		01.	Thursday (21)	Tinhaning Arrent 1)		
DN	NPS	Qty.	Thread (31)	Tightening torque 1)		
15	1⁄2					
25	1					
50	2	On request				
80	3					
100	4					
150	6					
200	8					

## 15.1.1.5 Flange connection

## i Info

Required tightening torques for assembly for flanges according to DIN EN 1092-1 type 11 and connecting elements (e.g. screws, threaded pins) made of 25CrMo4 / A4-70 or a comparable strength.

The values are taken from the "Guidelines for assembly of flange connections in processing plants" of the VCI (Verband der Chemischen Industrie e.V.).

Table 15-5: Flange connection torque

DN [mm]	PN [bar]	Thread	Tightening torques [Nm] for sealing units <sup>3)</sup>		Tightening method <sup>6)</sup>
[ [ [ [ [ [ [ [ [ [ [ [ [ [ [ [ [ [ [	[bui]		Α	В	memou
15	40	M12	50	50	
25		INLE	50	50	
50					
80		M16	125 4)	80	I
100	10 16				
100	25 40	1120	2 4 0 5	50 80 150 200 150 200	
1.50	10 16	M20	240 <sup>5)</sup>	150	
150	25 40	M24	340	200	II
200	10 16	M20	240 <sup>5)</sup>	150	I
	25	M24	340	200	п
	40	M27	500	250	II

<sup>3)</sup> These tightening torques were calculated by the company BASF SE and confirmed by partner companies.

<sup>4)</sup> Recommended lever length 300 mm.

<sup>5)</sup> Recommended lever length 550 mm.

<sup>6)</sup> I) With manually-operated spanner with a suitable extension if necessary.

II) With a torque wrench or other torque-controlled procedure.

#### Table 15-6: Sealing unit A

Seal	Nominal pressure	Description	
Flat seal	PN 10 to PN 25	Without inner eyelet	
Flat seal	PN 40	With inner eyelet	
Shaft ring seals PN 40 are covered by this. Flat seals with inner eyelet for PN 10 - 25 are already covered, provid-			

ing that the required characteristic values are complied with..

#### Table 15-7: Sealing unit B

Seal	Nominal pressure	Description
Seal for tongue and groove flanges		With fibre gaskets and metal-reinforced graphite gaskets
Grooved gasket	PN 10 to PN 40	-
Spiral gasket with graphite		-

## 15.1.2 Lubricant

Table 15-8:	Recommended	lubricant
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Use	Temperature range	Lubricant
Screws and nuts		Heavy-duty grease paste (e.g. Gleitmo 805. manufacturer Fuchs) Not suitable for grease-free ball valves or for use with oxygen

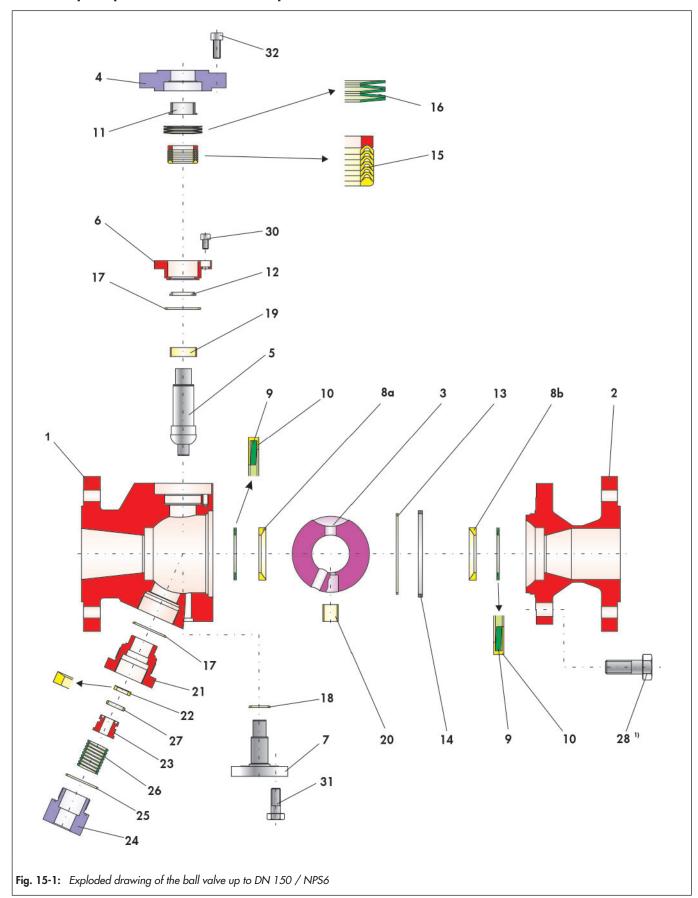
## 15.1.3 Tools

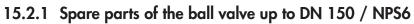
Suitable tools are required to work on the ball valve. Unsuitable tools can damage the ball valve.

## 15.2 Spare parts

PFEIFFER recommends spare part sets for "Commissioning" and for "2-year operation", see Chapter:

- "15.2.1 Spare parts of the ball valve up to DN 150 / NPS6" auf Seite 15-4 and
- "15.2.2 Spare parts of the ball valve DN 200 / NPS8" auf Seite 15-6.

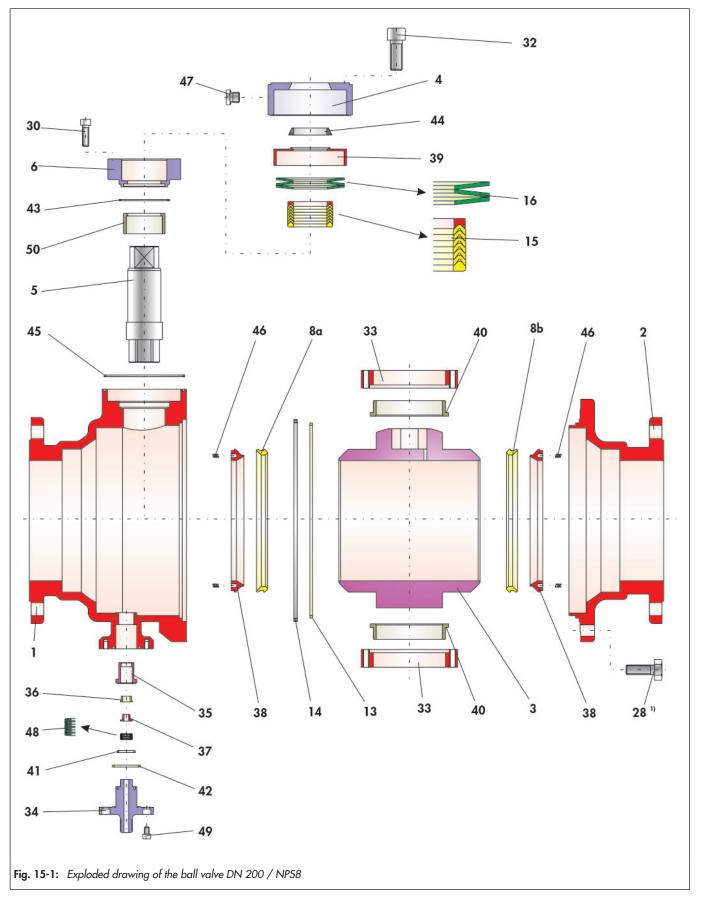




ltem	Description	Material	In the spare parts set for commissioning	In the spare parts for 2 year operation
1	Main body	1.4408 1.4571		
2	Side body	1.4408 1.4571 1.4404		
3	Ball	1.4408 1.4571		•
4	Stuffing box flange	1.4571		
5	Control shaft	1.4462		•
6	Packing bush	1.4571		
7	Trunnion	1.4571		
8	Seat ring	PTFE	•	•
9	Disc spring	1.4310	•	•
10	Disc spring jacket	PTFE	•	•
11	Bearing bush	PTFE with 25% carbon	•	•
12	Bearing bush	PTFE with 25% glass	•	•
13	Sealing	PTFE	•	•
14	Sealing	Carbon-Graphite	•	•
15	V-ring packing	PTFE / 1.4305	•	•
16	Disc spring set	1.8159 / Delta Tone	•	•
17	O-ring	PTFE	•	•
18	O-ring	PTFE	•	•
19	Bearing bush	PTFE with 50% VA	•	•
20	Bearing bush	PTFE with 50% VA	•	•
21	Adapter body	1.4571		
22	Ring sleeve	PTFE	•	•
23	Retainer	1.4571		
24	Threaded support	1.4571		
25	O-ring	PTFE	•	•
26	Compression spring	1.4310	•	•
27	O-ring	Chemraz	•	•
<b>28</b> <sup>1)</sup>	Screw / Stud bolt	A4-70		
<b>29</b> <sup>1)</sup>	Nut	A4-70		
30	Screw	A4-70		
31	Screw	A4-70		
32	Screw	A4-70		

Table 15-9: Recommend spare parts for the ball valve up to DN 150 / NPS6

<sup>1)</sup>Depending on the nominal width, stud bolts can be fitted with nuts or screws.



## 15.2.2 Spare parts of the ball valve DN 200 / NPS8

ltem	Description	Material	In the spare parts set for commissioning	In the spare parts for 2 year operation
1	Main body	1.4408 1.4571		
2	Side body	1.4408 1.4571 1.4404		
3	Ball	1.4408 1.4571		•
4	Stuffing box flange	1.4571		
5	Control shaft	1.4462		•
6	Packing bush	1.4571		
8	Seat ring	PTFE	•	•
13	Sealing	PTFE	•	•
14	Sealing	Carbon-Graphite	•	•
15	V-ring packing	PTFE / 1.4305	•	•
16	Disc spring set	1.8159 / Delta Tone	•	•
<b>28</b> <sup>1)</sup>	Screw / Stud bolt	A4-70		
<b>29</b> <sup>1)</sup>	Nut	A4-70		
30	Screw	A4-70		
32	Screw	A4-70		
33	Bearing shell	1.4408		
34	Connection housing	1.4571		
35	Sealing ring chamber (outside)	1.4571		
36	Sealing ring chamber (inside)	1.4571		
37	Sealing ring	PTFE	•	•
38	Thrust ring	1.4404		
39	Bush	1.4571		
40	Bearing	PEEK	•	•
41	Ring	PTFE	•	•
42	Ring	PTFE	•	•
43	Ring	Carbon-Graphite	•	•
44	Ring	Carbon-Graphite	•	•
45	Ring	Carbon-Graphite	•	•
46	Compression spring	1.4310		
47	Screw plug	1.4571	•	•
48	Disc spring set	1.4310	•	•
49	Screw	A4-70		
50	Bearing bush	PEEK	•	•

Table 15-10: Recommend spare parts for the ball valve up to DN 150 / NPS6

<sup>1)</sup>Depending on the nominal width, stud bolts can be fitted with nuts or screws.

## 15.3 Service

For maintenance and repair work as well as malfunctions or defects, contact the After Sales Service at PFEIFFER for support.

#### E-mail

The After Sales Service can be reached at the e-mail address "sales-pfeiffer-de@samsongroup.com".

### Necessary data

Provide the following information in the case of questions and for troubleshooting:

- Manufacturer number
- Ball valve type
- Article number
- Nominal size and version of the ball valve
- Manual valve/automated valve
- Medium (designation and consistency)
- Medium pressure and temperature
- Flow rate in m<sup>3</sup>/h
- Actuator signal pressure
- Number of actuations (year, month, week or day)
- Installation drawing if available
- Completed declaration regarding contamination. This form is available at ▶ www.pfeiffer-armaturen.com.

#### Further information

The indicated <data sheets> and further information are available, also in English, at the following address:

#### PFEIFFER Chemie-Armaturenbau GmbH

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